

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK**

In re:

THE ROMAN CATHOLIC DIOCESE OF
OGDENSBURG, NEW YORK,

Debtor.

Chapter 11

Case No. 23-60507 (PGR)

**COVER SHEET TO FIRST INTERIM FEE APPLICATION OF PACHULSKI
STANG ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THE DEBTOR FOR
THE PERIOD AUGUST 17, 2023 THROUGH NOVEMBER 30, 2023**

Name of Applicant: Pachulski Stang Ziehl & Jones LLP ("PSZJ")

Authorized to Provide Professional Services to: The Official Committee of Unsecured
Creditors of the Debtor

Date of Retention: August 17, 2023 [Doc. 193]

Period for Which Compensation is Sought: August 17, 2023 through November 30, 2023

Amount of Fees Sought: \$315,080.00¹

Amount of Expense Reimbursement Sought: \$ 4,432.65

This is PSZJ's First Interim Fee Application.

SUMMARY OF MONTHLY FEE STATEMENTS FOR THE FEE PERIOD²

Date Filed	Period Covered	Requested		Approved	
		Fees (100%)	Expenses (100%)	Fees (80%)	Expenses (100%)
11/20/2023	8/17/23-9/30/23	\$181,889.50	\$ 808.82	\$145,511.60	\$ 808.82
11/20/2023	10/1/23-10/31/23	\$ 78,104.50	\$1,939.06	\$ 62,483.60	\$1,939.06
12/13/2023	11/1/23-11/30/23	\$ 58,320.00	\$1,684.77	\$ 46,656.00	\$1,684.77

¹ This amount reflects a reduction of \$3,234.00 due to erroneously billing Kerri LaBrada's rate at \$545 in the First and Second Monthly Fee Statements.

² No objections were filed to any of the Monthly Fee Statements filed by PSZJ during the Fee Period. The Debtor paid the Firm: (a) \$146,320.42 (80% of the fees charged and 100% of the expenses incurred pursuant to the 1st Monthly Fee Statement) on 12/20/2023, and (b) \$64,422.66 (80% of the fees charged and 100% of the expenses incurred pursuant to the 2nd Monthly Fee Statement) on 12/20/2023. The Firm has not received any payment on account of its 3rd Monthly Fee Statement.

SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including Changes)	Total Hours Billed	Total Compensation
James I. Stang	Partner 1983; Member of CA Bar since 1980	\$800.00	2.90	\$2,320.00
Iain A.W. Nasatir	Partner 1999; Member of NY Bar since 1983; Member of CA Bar since 1990	\$800.00	17.70	\$14,160.00
Ilan D. Scharf	Partner 2010; Member of NY Bar since 2002	\$800.00 \$ 0.00	72.30 18.90	\$57,840.00 \$0.00
Jason S. Pomerantz	Partner 2019; Member of CA Bar since 1991	\$800.00 \$ 0.00	82.10 0.00	\$65,680.00 \$0.00
Erin E. Gray	Of Counsel 1997; Member of CA Bar since 1992; Member of SC Bar since 2018	\$800.00	82.50	\$66,000.00
Karen Dine	Of Counsel 2020; Member of NY Bar since 1994	\$800.00 \$ 0.00	120.00 11.40	\$96,000.00 \$0.00
Brittany M. Michael	Of Counsel 2020; Member of MN Bar 2015; Member of NY Bar 2019	\$800.00	11.40	\$9,120.00
Kerri LaBranda	Paralegal	\$545.00 ³	13.20	\$7,194.00

Grand Total: \$318,314.00
Total Hours: 432.40
Blended Rate: \$736.16

³ Kerri LaBranda was erroneously billed at \$545.00 in the First and Second Monthly Statements. The Firm corrected her rate going forward and reduced the amount of fees being requested in this First Interim Fee Application by \$3,234.00 to reflect the adjustment to cap her hourly rate at \$300.00 per hour.

TASK CODE SUMMARY

Project Categories	Total Hours	Total Fees
Asset Analysis and Recovery	120.00	\$95,923.50
Bankruptcy Litigation	37.90	\$30,141.50
Case Administration	69.80	\$53,927.50
Claims Administration and Objections	44.90	\$35,869.00
PSZJ Compensation	14.30	\$11,440.00
General Creditors Committee	27.40	\$21,920.00
Hearing	24.90	\$19,920.00
Insurance Coverage	20.10	\$16,080.00
Meeting of and Communications with Creditors	6.60	\$ 5,280.00
Mediation	5.30	\$ 4,240.00
PSZJ Retention	11.10	\$ 8,523.00
Other Professional Retention	7.40	\$ 5,129.50
Stay Litigation	12.40	\$ 9,920.00
Travel	30.30	\$ 0.00

EXPENSE SUMMARY

Expense Category	Service Provider ⁴ (if applicable)	Total Expenses
Air Fare	Delta Airlines	\$ 507.80
Attorney Service	Cab fare	\$ 106.99
Auto Travel Expense	Elite Transportation	\$ 344.77
Delivery/Courier Service	Mobile Parcel Carrier	\$ 15.00
Federal Express		\$ 26.81
Hotel Expense	Double Tree Hotel Syracuse	\$ 340.48
Lexis/Nexis - Legal Research		\$ 65.80
Litigation Support Vendors	Everlaw	\$1,000.00
Pacer - Court Research		\$ 83.60
Reproduction Expense		\$ 423.30
Transcript	JJ Court Transcribers	\$1,518.10

⁴ PSZ&J may use one or more service providers. The service providers identified herein below are the primary service providers for the categories described.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK**

In re:

THE ROMAN CATHOLIC DIOCESE OF
OGDENSBURG, NEW YORK,

Debtor.

Chapter 11

Case No. 23-60507 (PGR)

**FIRST INTERIM APPLICATION OF PACHULSKI
STANG ZIEHL & JONES LLP FOR ALLOWANCE OF COMPENSATION
FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS OF THE DEBTOR
FOR THE PERIOD AUGUST 17, 2023 THROUGH NOVEMBER 30, 2023**

Pachulski Stang Ziehl & Jones LLP. (“**PSZJ**” or the “**Firm**”), counsel to the Official Committee of Unsecured Creditors of the debtor (the “**Committee**”), hereby submits this First Interim Fee Application (the “**Application**”), pursuant to 11 U.S.C. §§ 330 and 331 and Rule 2016 of the Federal Rules of Bankruptcy Procedure, for the period commencing August 17, 2023 through November 30, 2023. In further support of the Application, PSZJ respectfully states as follows:

Preliminary Statement

1. PSZJ requests: (a) interim allowance of compensation in the amount of \$315,080.00 for fees on account of reasonable and necessary professional services rendered and reimbursement of actual and necessary costs and expenses in the amount of \$4,432.65 for the period from August 17, 2023 through November 30, 2023 (the “**Fee Period**”), and (b) payment of any unpaid portion of all such allowed fees and expenses.

Jurisdiction

2. The Court has jurisdiction over this application pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).
3. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.
4. The statutory predicates for relief are sections 330 and 331 of Title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Local Bankruptcy Rule 2016-1.

Background

5. On July 17, 2023 (the “**Petition Date**”), The Roman Catholic Diocese of Ogdensburg, New York (the “**Debtor**” or the “**Diocese**”) filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code.

6. On August 11, 2023, the United States Trustee appointed the Committee, pursuant to section 1102 of the Bankruptcy Code. *See Appointment of Committee of Unsecured Creditors* [Docket No. 65]. Following the Committee’s appointment, the Committee, subject to Court approval, retained PSZJ as its counsel.

7. On or about September 19, 2023, PSZJ filed its application seeking to be employed in this case [Docket No. 123] (the “**Retention Application**”). As set forth in the Declaration of Ilan Scharf in support of the Retention Application, due to the unique circumstances of this case, PSZJ proposed to charge hourly rates which are below its regular hourly rates, specifically, to charge its normal and customary hourly rates, subject to a cap of \$800 per hour for attorneys working on this case and \$300 per hour for paraprofessionals working on this case. On October 16, 2023, the Court entered its *Order Approving Ex Parte*

Application to Retain and Employ Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of August 17, 2023 [Docket No. 193] (the “**Retention Order**”), authorizing the employment of PSZJ as counsel to the Committee effective as of August 17, 2023. The Retention Order authorized PSZJ to apply for compensation for professional services rendered and reimbursement of expenses as set forth in the Retention Application, subject to the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of this Court.

8. PSZJ did not receive a retainer in connection with its employment and, to date, has only received compensation for services and reimbursement of expenses pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees* entered November 9, 2023 [Docket No. 250] (the “**Interim Compensation Order**”). The Firm filed three Monthly Fee Statements for the Fee Period. No objections were filed. As is disclosed in the Cover Sheet, the Debtor has paid the Firm a total of \$210,743.08, which represents 80% of the fees and 100% of the expenses sought in connection with the 1st and 2nd Monthly Fee Statements. The Debtor has not, to date, paid the Firm balance outstanding on account of the 3rd Monthly Fee Statement of \$48,340.77 (80% of fees and 100% of expenses).

9. PSZJ has received payments on such Monthly Fee Statements only from the Debtor and has no agreement to share compensation received in this case other than among the partners, of counsel and associates of the Firm.

Statement Regarding the Status of the Case (LBR 2016-1(b)(3)(B))¹

10. Cases similar to the Diocese's typically have three stages: (i) gathering information from claimants and the Diocese; (ii) mediation and/or litigation of certain matters; and (iii) the confirmation process. At this time, the bar date has passed, the Diocese has provided information to the Committee, and the Committee is reviewing documents and claims. The Committee expects to move expeditiously to mediation in the near term. The Committee will continue to seek information from the Diocese, related parties and/or their insurers as the case progresses. PSZJ can not assess what percentage of the work in the case is yet to be done, but it anticipates that the mediation phase of the case will proceed shortly.

Statement Regarding the Estate's Ability to Pay Case (LBR 2016-1(b)(7))²

11. To the best of the Firm's knowledge, the estate is able to pay the requested fees and expenses. According to its most recent Monthly Operating Report, As of November 30, 2023, [Doc. No. 326], the Debtor (a) reported approximately \$3.7 million in cash in its bank accounts (including over \$3.0 million in a bank account identified as "Restructuring") and (b) reported total assets of approximately \$21.1 million..

Summary of Services Rendered by PSZJ During the Fee Period³

During the Fee Period, PSZJ has rendered numerous, varied, and substantial services to the Committee in connection with this case, including but not limited to:

¹ Local Bankruptcy Rule 2016-1(b)(3)(B) provides that an interim application shall provide, "an explanation of the status of the case, a projection as to the percentage of work that the current application covers in relation to the overall case, and any other matters that will enable the Court to determine the reasonable value of such services."

² Local Bankruptcy Rule 2016-1(b)((7) requires, "A statement describing the estate's ability to pay the fees requested and the status of fees owed to other administrative claimants of equal priority to the extent the professional is employed pursuant to §§ 327 or 1103 and compensation is sought from the estate and not a third party."

³ PSZJ billed some similar services to different categories. Such billing has not resulted in any duplication of fees.

A. Asset Analysis and Recovery

12. This category relates to work regarding asset analysis and recovery issues.

During the Fee Period, the Firm, among other things: (1) reviewed and analyzed First Day affidavits regarding structure and financial information relating to the Diocese and affiliates; (2) reviewed and analyzed the pre-petition discovery and organized discovery already produced; (3) prepared discovery requests for information regarding operations, finances and insurance of the Diocese and certain affiliates; (4) reviewed and analyzed issues regarding the Deposit and Loan Fund and Deposit Trust Fund motion (“DLF/DTF Motion”); (5) prepared and propounded information requests relating to the DLF/DTF Motion; (6) monitored the status of and analyzed issues regarding discovery propounded, received and outstanding; (7) reviewed and analyzed information produced relating to the DLF/DTF Motion; (8) reviewed and analyzed issues regarding an objection to the DLF/DTF Motion; (9) reviewed and analyzed DLF/DTF Motion proposed budget issues; (10) negotiated the terms of a confidentiality agreement to facilitate the production of documents; (11) reviewed and analyzed budgets; (12) reviewed and analyzed documents produced by the Diocese relating to finance, operations and administration of the Diocese and certain affiliates; (13) reviewed and analyzed insurer pleadings relating to discovery; (14) reviewed and analyzed Schedules; and (15) corresponded and conferred with Committee and Debtor professionals regarding discovery and asset analysis issues.

Fees: \$95,923.50; Hours: 120.00

B. Bankruptcy Litigation

13. This category relates to work regarding motions or adversary proceedings in the Bankruptcy Court. During the Fee Period, the Firm, among other things: (1) reviewed and analyzed issues regarding First Day Motions and strategy; (2) reviewed and analyzed issues regarding litigation of the DTF/DLF Motion; (3) reviewed and analyzed the Rev. Kevin O'Brien and Mark Mashaw declarations; (4) reviewed and analyzed issues regarding Second Day motions and orders; (5) reviewed and analyzed issues regarding a Section 345 motion; (6) performed research regarding legal issues with respect to First and Second Day motions; (7) reviewed and analyzed Committee standing issues; (8) reviewed and analyzed issues regarding the Norfolk Parish; (10) reviewed and analyzed issues regarding financing motions and proposed orders; (9) prepared an objection to the DTF/DLF ; (10) drafted a response to the Section 345 motion; (11) prepared comments to forms of First and Second Day Orders to resolve issues; (12) performed work regarding finalizing and filing the Committee's responses to the Debtor's First and Second Day motions; (13) reviewed and analyzed the Diocese submission of a mediation order and bar date order with insurer and Committee comments; (14) prepared and filed letters/pleadings relating to mediation and bar date order issues; (15) reviewed and analyzed entered orders; (16) reviewed and analyzed hearing transcripts; and (17) corresponded and conferred regarding bankruptcy litigation issues.

Fees: \$30,141.50; Hours: 37.90

C. Case Administration

14. This category relates to work regarding administration of this case.

During the Fee Period, the Firm, among other things: (1) reviewed and analyzed issues regarding the division of roles and responsibilities in the case; (2) performed work regarding a notice of appearance; (3) maintained a work-in-progress list and performed work regarding a contact list; (4) reviewed and analyzed Section 341 issues; (5) performed work regarding *pro hac vice* motions; (6) maintained a memorandum of critical dates; (7) prepared for and attended work-in-progress telephonic conferences; and (8) reviewed and analyzed issues regarding discovery, pending motions and first meeting of creditors; (9) reviewed and analyzed issues regarding a transcript of the Section 341(a) meeting of creditors; (10) prepared for and participated in telephonic conferences with Debtor's counsel regarding outstanding case matters; and (11) corresponded and conferred regarding case administration issues.

Fees: \$53,927.50; Hours: 69.80

D. Claims Administration and Objections

15. This category relates to work regarding claims administration and claims objections. During the Fee Period, the Firm, among other things: (1) reviewed and analyzed issues regarding a bar date motion, notice of hearing and proposed order; (2) performed work regarding comments to the proposed bar date order; (3) performed work regarding an objection to the bar date motion; (4) performed research relating to bar date issues; (5) reviewed and analyzed pleadings filed by insurers regarding the bar date motion and performed work regarding a reply; (6) reviewed and analyzed Diocese revisions to a bar date order and exhibits;

(7) performed work regarding a letter to the Court relating to bar date issues; (8) reviewed and analyzed issues regarding an offender list; (9) reviewed and analyzed the Century motion for reconsideration of the bar date order and performed work regarding an objection to that motion; and (10) corresponded and conferred regarding claim issues.

Fees: \$35,869.00; Hours: 44.90

E. PSZJ Compensation

16. This category relates to issues regarding the compensation of the Firm. During the Fee Period, the Firm, among other things, performed work regarding its September and October 2023 monthly fee statements in anticipation of an interim fee application, and corresponded and conferred regarding compensation issues.

Fees: \$11,440.00; Hours: 14.30

F. General Creditors Committee

17. This category relates to general Committee issues. During the Fee Period, the Firm, among other things: (1) reviewed and analyzed correspondence regarding ongoing case issues; (2) performed work regarding meeting agenda and prepared for and participated in conferences with the Committee and State Court Counsel; (3) performed work regarding Committee by-laws; (4) performed work regarding meeting minutes; (5) performed work regarding memorandums to the Committee and State Court Counsel regarding case status issues; (6) reviewed and analyzed non-disclosure agreement issues; and (7) conferred and corresponded regarding general Committee issues.

Fees: \$21,920.00; Hours: 27.40

G. Hearings

18. This category relates to issues regarding Court hearings. During the Fee Period, the Firm, among other things: (1) prepared for and attended the hearing on October 3, 2023; (2) prepared for and attended the hearing on October 16, 2023 regarding an insurance Bankruptcy Rule 2004 motion; (3) prepared for and attended the hearing on November 7, 2023; and (4) conferred regarding hearing issues.

Fees: \$19,920.00; Hours: 24.90

H. Insurance Coverage

19. This category relates to issues regarding insurance coverage and other insurance issues. During the Fee Period, the Firm, among other things: (1) reviewed and analyzed a coverage chart, policies and coverage letters produced by the Diocese; (2) reviewed and analyzed a First Day insurance motion and supporting declarations; (3) reviewed and analyzed insurance and PSIP documents regarding a review in connection with the Debtor's insurance motion and a mediation motion in an insurance adversary proceeding; (4) reviewed and analyzed derivative standing issues; (5) performed work regarding a memorandum relating to the Diocese insurance motion; (6) performed work regarding a motion to intervene in an insurance adversary; (7) reviewed and analyzed form of precedent regarding Bankruptcy Rule 2004 issues; and (8) corresponded and conferred regarding insurance coverage issues.

Fees: \$16,080.00; Hours: 20.10

I. Meetings of and Communication with Creditors

20. This category relates to issues regarding meetings of and communications with creditors. During the Fee Period, the Firm, among other things, prepared for and attended a Section 341 meeting of creditors, and corresponded regarding meeting of creditors issues.

Fees: \$5,280.00; Hours: 6.60

J. Mediation

21. This category relates to mediation issues. During the Fee Period, the Firm, among other things: (1) reviewed and analyzed mediation and mediator candidate issues; (2) reviewed and analyzed issues regarding a response to the mediation motion; (3) performed work regarding a mediation order; (4) reviewed and analyzed a Debtor letter to the Court regarding mediation issues and drafted a letter to the Court regarding mediator appointment; (5) reviewed and analyzed a Court order regarding mediator selection issues; and (6) conferred regarding mediation issues.

Fees: \$4,240.00; Hours: 5.30

K. PSZJ Retention

22. This category relates to issues regarding the retention of the Firm. During the Fee Period, the Firm, among other things, performed work regarding its retention application and order, including drafting the application and reviewing and assessing connections pursuant to the Bankruptcy Code and Rules.

Fees: \$8,523.00; Hours: 11.10

L. Other Professional Retention

23. This category relates to issues regarding the retention of professionals, other than the Firm. During the Fee Period, the Firm, among other things: (1) reviewed and analyzed issues regarding employment applications of Diocese professionals; (2) performed work regarding the BRG retention application; (3) performed work regarding the Burns Bair retention application and order; and (4) corresponded regarding retention issues.

Fees: \$5,129.50; Hours: 7.40

M. Stay Litigation

24. This category relates to work regarding the automatic stay and relief from stay motions. During the Fee Period, the Firm, among other things: (1) performed work regarding an objection to the Diocese motion for confirmation of the automatic stay; (2) performed research; and (3) reviewed and analyzed a motion for stay relief regarding a probate matter.

Fees: \$9,920.00; Hours: 12.40

N. Travel

25. During the Fee Period, the Firm incurred non-working time while traveling on case matters. The Firm did not charge for such time.

Fees: \$0.00; Hours: 30.30

26. The above-referenced description of services is not intended to be exhaustive of the scope of PSZJ's services rendered on behalf of the Committee. A full accounting of all services rendered on behalf of the Committee during the Fee Period is

contained in the monthly fee statements attached hereto as **Exhibits B, C, and D**, and specifically in the invoices attached to such monthly fee statements.

27. As contained in the time records in the attached invoices, PSZJ has expended a total of 432.40 hours during the Fee Period representing the Committee in this case. The value of the services rendered to the Committee by PSZJ is \$315,080.00 and PSZJ has incurred actual and necessary out-of-pocket expenses in the amount of \$4,432.65 during the Fee Period in connection with such professional services.

Professional Services Rendered During the Fee Period

28. The value of the professional services rendered to the Committee during the Fee Period has been billed at rates normally charged by PSZJ for comparable services performed for other clients, subject to an \$800/hour cap for attorneys working in this case and a \$300/hour cap for paraprofessionals working in this case.

29. PSZJ has attempted to avoid any duplication of services by its professionals in rendering services. When more than one professional participated in any conference or hearing, such joint participation was necessary because of the complexity of the legal issues involved, the various legal disciplines required, or the need to familiarize the professional with such matters so that he or she could independently perform further essential services in connection with this case.

Actual and Necessary Expenses Incurred During the Fee Period

30. During the Fee Period, PSZJ has incurred actual and necessary out-of-pocket expenses in the total amount of \$4,432.65. PSZJ customarily charges \$0.10 per page for

photocopying expense and \$0.10 per page for scanning and printing charges. PSZJ's photocopying machines automatically record the number of copies made when the person that is doing the copying enters the client's account number into a device attached to the photocopier. PSZJ summarizes each client's photocopying charges on a daily basis.

31. With respect to providers of on-line legal research (*e.g.* LEXIS), PSZJ charges the standard usage rates these providers charge for computerized legal research. PSZJ bills its clients the actual amount charged by such service providers, with no premium. Any volume discount received by PSZJ is passed on to the client.

32. PSZJ believes the foregoing rates are the market rates that the majority of law firms charge clients for such services. In addition, PSZJ believes that such charges are in accordance with the American Bar Association's ("ABA") guidelines, as set forth in the ABA's Statement of Principles, dated January 12, 1995, regarding billing for disbursements and other charges.

Notice

33. Notice of this application is being given to (a) the Debtor, (b) the Debtor's counsel, (c) the U.S. Trustee, and (d) those parties who have appeared in this case or have requested notice pursuant to Bankruptcy Rule 2002.

No Prior Request

34. No prior application for the relief requested herein has been made to this or any other court.

WHEREFORE, PSZJ respectfully requests the Court enter an order, substantially in the form attached as **Exhibit A**: (i) allowing, on an interim basis, compensation in the amount of \$315,080.00 for reasonable and necessary professional services rendered and reimbursement of actual and necessary costs and expenses in the amount of \$4,432.65 for the Fee Period, (ii) authorizing and directing the Debtor to pay the unpaid balance of such amounts to PSZJ, and (iii) granting PSZJ all other just and proper relief.

Respectfully submitted,

Date: February 5, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Ilan D. Scharf

James I. Stang (admitted *pro hac vice*)

Ilan D. Scharf

Jason S. Pomerantz

Karen Dine

780 Third Avenue, 34th Floor

New York, NY 10017

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: jstang@pszjlaw.com
ischarf@pszjlaw.com
jspomerantz@pszjlaw.com
kdine@pszjlaw.com

*Counsel to the Official Committee of Unsecured
Creditors*

VERIFICATION

STATE OF NEW YORK :
:
COUNTY OF NEW YORK :

Ilan D. Scharf, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Pachulski Stang Ziehl & Jones LLP, and have been admitted to appear before this Court.

b) I am familiar with the work performed on behalf of the Committee by the lawyers and paraprofessionals of PSZJ.

c) I certify pursuant to LR 2016-(1) (c) (2) that all expenses for which reimbursement is sought were incurred on behalf of the Committee and on other person and that the reimbursement, if allowed in full, will not exceed the amount applicant paid for the items.

d) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-1 and the Interim Compensation Order entered November 9, 2023 and believe that this Application substantially complies with such Rule and Order.

/s/ Ilan D. Scharf

Ilan D. Scharf

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK**

In re:

THE ROMAN CATHOLIC DIOCESE OF
OGDENSBURG, NEW YORK,

Debtor.

Chapter 11

Case No. 23-60507 (PGR)

**ORDER GRANTING
FIRST INTERIM FEE APPLICATION OF PACHULSKI
STANG ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF THE DEBTOR FOR
THE PERIOD AUGUST 17, 2023 THROUGH NOVEMBER 30, 2023**

This matter is before the Court on the *First Interim Fee Application of Pachulski Stang Ziehl & Jones LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors of the Debtor for the Period August 17, 2023 through November 30, 2023* [Docket No. ____] (the “**Application**”), filed by Pachulski Stang Ziehl & Jones LLP (“**PSZJ**”), counsel to the Committee. In the Application, PSZJ requests (i) allowance on an interim basis compensation in the amount of \$315,080.00 for reasonable and necessary professional services rendered and reimbursement of actual and necessary costs and expenses in the amount of \$4,432.65 for the Fee Period of August 17, 2023 through November 30, 2023, and (ii) authorizing and directing the Debtor to pay the unpaid balance of such amounts to PSZJ.

The Court, having considered the Application and notice of the Application appearing adequate, and having convened a hearing on _____, 2024 and being otherwise

duly advised in the premises, determines that the Application should be, and hereby is
GRANTED. Accordingly,

IT IS THEREFORE ORDERED as follows:

1. The Application is GRANTED as set forth herein.
2. PSZJ's compensation for professional services rendered during the period August 17, 2023 through November 30, 2023 (the "**Fee Period**") is allowed on an interim basis in the amount of \$315,080.00.
3. Reimbursement of PSZJ's expenses incurred during the Fee Period is allowed on an interim basis in the amount of \$4,432.65.
4. The Debtor is directed to pay PSZJ the amount of \$315,080.00 for professional services rendered and \$4,432.65 for reimbursement of expenses incurred during the Fee Period, less any amount previously paid prior to entry of this Order.
5. The allowance of compensation and reimbursement of expenses pursuant to this Order is without prejudice to PSZJ's right to seek additional compensation for services performed and expenses incurred during the Fee Period, which were not processed at the time of the Application.
6. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

###

EXHIBIT B

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK**

In re:

The Roman Catholic Diocese of
Ogdensburg, New York,

Debtor.

Chapter 11

Case No. 23-60507 (PGR)

**NOTICE OF FILING OF FIRST MONTHLY FEE STATEMENT OF PACHULSKI
STANG ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE
OF UNSECURED CREDITORS FOR THE ROMAN CATHOLIC DIOCESE OF
OGDENSBURG, NEW YORK FOR THE PERIOD
AUGUST 17, 2023 THROUGH SEPTEMBER 30, 2023**

PLEASE TAKE NOTICE that in accordance with the *Order Establishing
Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and
Members of Official Committees* [Docket No. 250], Pachulski Stang Ziehl & Jones LLP has filed
its First Monthly Fee Statement for Compensation for Services Rendered and Reimbursement of
Expenses as Counsel to the Official Committee of Unsecured Creditors for the Roman Catholic
Diocese of Ogdensburg, New York for the Period August 17, 2023 Through September 30, 2023,
a copy of which is attached hereto and is hereby served upon you.

Dated: New York, New York
November 20, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Ilan D. Scharf

James I. Stang, Esq. (admitted *pro hac vice*)

Ilan D. Scharf, Esq.

Karen B. Dine, Esq.

780 Third Avenue, 34th Floor

New York, NY 10017-2024

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: jstang@pszjlaw.com

Email: ischarf@pszjlaw.com

Email: kdine@pszjlaw.com

*Counsel for the Official Committee of Unsecured
Creditors of The Roman Catholic Diocese of
Ogdensburg, New York*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK**

In re:

The Roman Catholic Diocese of
Ogdensburg, New York,

Debtor.

Chapter 11

Case No. 23-60507 (PGR)

**FIRST MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES LLP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE ROMAN CATHOLIC DIOCESE OF OGDENSBURG, NEW
YORK FOR THE PERIOD AUGUST 17, 2023 THROUGH SEPTEMBER 30, 2023**

Name of Applicant	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	August 17, 2023 ¹
Period for which compensation and Reimbursement is sought:	8/17/23-9/30/23
Amount of compensation sought as well as actual, reasonable and necessary:	\$181,889.50
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$808.82

This is a monthly fee statement. It is the first monthly fee statement by Pachulski Stang Ziehl & Jones LLP.²

¹ The order approving the employment of PSZJ was entered by the Court on October 16, 2023 [Docket No. 193].

² Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Members of Official Committees* [Docket No. 250], attached as Exhibit A is the following: (i) a list of the individuals and their respective titles who provided services during the statement period, (ii) their respective billing rates, (iii) the aggregate hours spent by each individual, (iv) a reasonably detailed breakdown of the disbursements incurred, and (v) contemporaneously maintained time entries for each individual in increments of tenths (1/10) of an hour.

Dated: New York, New York
November 20, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Ilan D. Scharf

James I. Stang, Esq. (admitted *pro hac vice*)

Ilan D. Scharf, Esq.

Karen B. Dine, Esq.

780 Third Avenue, 34th Floor

New York, NY 10017-2024

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: jstang@pszjlaw.com

Email: ischarf@pszjlaw.com

Email: kdine@pszjlaw.com

*Counsel for the Official Committee of Unsecured
Creditors of The Roman Catholic Diocese of
Ogdensburg, New York*

EXHIBIT A



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Diocese of Ogdensburg O.C.C.
IDS

September 30, 2023
Invoice 135073
Client 18493.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 09/30/2023

FEES	\$181,889.50
EXPENSES	\$808.82
TOTAL CURRENT CHARGES	\$182,698.32
TOTAL BALANCE DUE	\$182,698.32

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
IAWN	Nasatir, Iain A.W.	Partner	800.00	15.80	\$12,640.00
IDS	Scharf, Ilan D.	Partner	800.00	26.70	\$21,360.00
JIS	Stang, James I.	Partner	800.00	1.40	\$1,120.00
JSP	Pomerantz, Jason S.	Partner	800.00	39.50	\$31,600.00
BMM	Michael, Brittany Mitchell	Counsel	800.00	11.40	\$9,120.00
EG	Gray, Erin	Counsel	800.00	53.40	\$42,720.00
KBD	Dine, Karen B.	Counsel	800.00	71.60	\$57,280.00
KLL	LaBrada, Kerri L.	Paralegal	545.00	11.10	\$6,049.50
			<hr/> 230.90		<hr/> \$181,889.50

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	61.30	\$48,963.50
BL	Bankruptcy Litigation	31.80	\$25,312.50
CA	Case Administration	46.90	\$36,092.00
CO	Claims Administration and Objections	23.40	\$18,669.00
GC	General Creditors' Committee	17.10	\$13,680.00
IC	Insurance Coverage	16.70	\$13,360.00
MC	Meetings of and Communications with Creditors	6.60	\$5,280.00
ME	Mediation	0.80	\$640.00
RP	PSZJ Retention	10.60	\$8,123.00
RPO	Other Professional Retention	4.40	\$2,729.50
SL	Stay Litigation	11.30	\$9,040.00
		<hr/> 230.90	<hr/> \$181,889.50

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Delivery/Courier Service	\$15.00
Federal Express	\$26.81
Lexis/Nexis- Legal Research	\$21.91
Litigation Support Vendors	\$500.00
Pacer - Court Research	\$41.60
Reproduction Expense - @0.20 per page	\$165.90
Reproduction Expense - @0.10 per page	\$37.60
	<hr/>
	\$808.82

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis and Recovery						
08/18/2023	BMM	AA	Prepare report on status of discovery for team.	1.70	800.00	\$1,360.00
08/18/2023	JSP	AA	Call with B. Michael regarding discovery status	0.50	800.00	\$400.00
08/18/2023	KBD	AA	Analyze first day affidavits regarding structure and financial information relating to Diocese and affiliates.	1.80	800.00	\$1,440.00
08/21/2023	BMM	AA	Review pre-petition status of discovery.	1.00	800.00	\$800.00
08/21/2023	BMM	AA	Call with E. Gray and K. Dine regarding discovery overview and other case issues.	1.00	800.00	\$800.00
08/21/2023	BMM	AA	Review emails regarding discovery from and to the Diocese.	0.50	800.00	\$400.00
08/21/2023	BMM	AA	Organize discovery already produced and confidentiality agreements.	0.80	800.00	\$640.00
08/21/2023	BMM	AA	Call with J. Pomerantz regarding Ogdensburg background and discovery.	0.90	800.00	\$720.00
08/21/2023	BMM	AA	Call with K. Dine regarding discovery matters.	0.20	800.00	\$160.00
08/21/2023	EG	AA	Zoom meeting with Karen Dine and Brittany Michael to discuss document database status and transition issues	1.00	800.00	\$800.00
08/21/2023	JSP	AA	Call with B. Michael regarding discovery matters	0.90	800.00	\$720.00
08/21/2023	JSP	AA	Review discovery chart in preparation for call with B. Michael	0.40	800.00	\$320.00
08/21/2023	JSP	AA	Begin analysis - deposit and loan fund motion/interim order	1.60	800.00	\$1,280.00
08/21/2023	JSP	AA	Call with K. Dine regarding Deposit & Loan Fund Motion/Interim Order	0.30	800.00	\$240.00
08/21/2023	KBD	AA	Telephone call with J. Pomerantz regarding financing related motions	0.30	800.00	\$240.00
08/21/2023	KBD	AA	Telephone call with E. Gray and B. Michael regarding asset information discovery	1.00	800.00	\$800.00
08/21/2023	KBD	AA	Analyze issues relating to financial information discovery	0.40	800.00	\$320.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/21/2023	KBD	AA	Call with B. Michael regarding discovery matters	0.20	800.00	\$160.00
08/22/2023	BMM	AA	Organized documents produced pre-petition (with K. Dine in part).	0.90	800.00	\$720.00
08/22/2023	JSP	AA	Analysis regarding discovery requested/pending	0.80	800.00	\$640.00
08/22/2023	KBD	AA	Call with B. Michael regarding discovery	0.50	800.00	\$400.00
08/23/2023	JSP	AA	Further analysis in connection with discovery propounded, received and outstanding	0.80	800.00	\$640.00
08/23/2023	JSP	AA	Prepare for call regarding deposit and loan fund motion	0.90	800.00	\$720.00
08/24/2023	EG	AA	Draft OCC confidentiality agreement to protect survivor information	1.50	800.00	\$1,200.00
08/24/2023	JSP	AA	Notes in preparation for call regarding Deposit and Loan Fund	1.40	800.00	\$1,120.00
08/24/2023	JSP	AA	Call with K. Dine regarding Deposit and Loan Fund	0.40	800.00	\$320.00
08/24/2023	JSP	AA	Analysis regarding outstanding discovery issues	0.70	800.00	\$560.00
08/24/2023	JSP	AA	Correspondence (B. Michael) regarding discovery	0.10	800.00	\$80.00
08/24/2023	KBD	AA	Call with Jason S. Pomerantz regarding deposit and loan fund.	0.40	800.00	\$320.00
08/25/2023	JSP	AA	Further review of deposit and loan fund pleadings	0.60	800.00	\$480.00
08/25/2023	JSP	AA	Correspondence to Debtor's counsel regarding information/documentation request in connection with deposit and loan fund pleadings	0.30	800.00	\$240.00
08/25/2023	KBD	AA	Prepare information request to Diocese.	0.20	800.00	\$160.00
08/27/2023	KBD	AA	Analyze documents produced by Diocese.	1.60	800.00	\$1,280.00
08/28/2023	JSP	AA	Attention to discovery matters	0.70	800.00	\$560.00
08/28/2023	KBD	AA	Prepare case confidentiality agreement.	0.10	800.00	\$80.00
08/29/2023	JSP	AA	Notes regarding follow up issues concerning 345 and DLF and DTF motions	0.80	800.00	\$640.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/29/2023	KBD	AA	Prepare case confidentiality agreement.	0.80	800.00	\$640.00
08/30/2023	BMM	AA	Review document production.	0.60	800.00	\$480.00
08/30/2023	JSP	AA	Confer with G. Walter regarding DLF and DTF	0.10	800.00	\$80.00
08/30/2023	JSP	AA	Correspondence regarding budget inforamtion	0.20	800.00	\$160.00
08/30/2023	JSP	AA	Review correspondence regarding discovery issues	0.40	800.00	\$320.00
08/31/2023	BMM	AA	Call with K. Dine regarding document review.	0.40	800.00	\$320.00
08/31/2023	BMM	AA	Review draft NDA.	0.50	800.00	\$400.00
08/31/2023	JSP	AA	Confer with G. Walter regarding DLF and DTF	0.40	800.00	\$320.00
08/31/2023	JSP	AA	Analysis regarding DLF and DTF based on recent call/correspondence	0.70	800.00	\$560.00
08/31/2023	KBD	AA	Call with B. Michael regarding document review.	0.40	800.00	\$320.00
08/31/2023	KBD	AA	Call with B. Michael regarding document review	0.40	800.00	\$320.00
09/01/2023	BMM	AA	Call with J. Pomerantz regarding Ogdensburg first days and discovery.	0.20	800.00	\$160.00
09/01/2023	JSP	AA	Call with B. Michael regarding 345 motion and deposit and loan fund motion	0.20	800.00	\$160.00
09/04/2023	JSP	AA	Attention to discovery issues	0.80	800.00	\$640.00
09/05/2023	JSP	AA	Analysis regarding deposit and loan fund issues	1.40	800.00	\$1,120.00
09/05/2023	KBD	AA	Analyze documents produced by Diocese relating to finance and administration.	2.40	800.00	\$1,920.00
09/06/2023	JSP	AA	Prepare for call regarding discovery and pending motions	0.40	800.00	\$320.00
09/07/2023	JSP	AA	Analysis regarding discovery, pending and additional requests	0.90	800.00	\$720.00
09/08/2023	JSP	AA	Confer with G. Walter regarding accounting data related to DLF and DTF	0.10	800.00	\$80.00
09/08/2023	KBD	AA	Prepare document request relating to Deposit and Loan and Trust.	0.30	800.00	\$240.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/10/2023	JSP	AA	Correspondence to I. Scharf regarding DLF and DTF	0.60	800.00	\$480.00
09/11/2023	IAWN	AA	Review draft email regarding discovery.	0.10	800.00	\$80.00
09/11/2023	JSP	AA	Correspondence regarding further information for DTF and DLF	0.80	800.00	\$640.00
09/12/2023	JSP	AA	Attention to discovery issues	0.90	800.00	\$720.00
09/13/2023	IDS	AA	Revise NDA	1.80	800.00	\$1,440.00
09/13/2023	JSP	AA	Call with K. Dine regarding discovery issues	0.40	800.00	\$320.00
09/13/2023	JSP	AA	Correspondence to/from M. Babcock regarding deposit and loan fund	0.30	800.00	\$240.00
09/13/2023	JSP	AA	Attention to discovery issues	0.40	800.00	\$320.00
09/13/2023	JSP	AA	Correspondence to/from G. Walter regarding deposit and loan fund information	0.10	800.00	\$80.00
09/13/2023	JSP	AA	Review information from G. Walter regarding deposit and loan fund	0.30	800.00	\$240.00
09/13/2023	KBD	AA	Call with Jason S. Pomerantz regarding issues relating to discovery.	0.40	800.00	\$320.00
09/13/2023	KBD	AA	Analyze issues relating to discovery.	0.30	800.00	\$240.00
09/13/2023	KLL	AA	Review correspondence on documents received for Everlaw.	0.30	545.00	\$163.50
09/14/2023	EG	AA	Revise confidentiality agreement	0.50	800.00	\$400.00
09/14/2023	JSP	AA	Analysis regarding documents in connection with deposit and loan fund	0.90	800.00	\$720.00
09/14/2023	KBD	AA	Revisions to draft NDA.	0.30	800.00	\$240.00
09/15/2023	JSP	AA	Correspondence to G. Walter regarding deposit and loan fund information	0.10	800.00	\$80.00
09/15/2023	JSP	AA	Attention to discovery issues	0.80	800.00	\$640.00
09/15/2023	KBD	AA	Analyze information about Diocese structure and financials.	1.00	800.00	\$800.00
09/18/2023	JSP	AA	Analysis regarding objection to deposit and loan fund motion, including additional information needed to evaluate same	0.90	800.00	\$720.00
09/19/2023	JSP	AA	Attention to discovery issues; begin preparation for call regarding same	1.60	800.00	\$1,280.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/20/2023	EG	AA	Draft email to Karen Dine re: Everlaw access.	0.10	800.00	\$80.00
09/20/2023	JSP	AA	Call with K. Dine regarding deposit and loan fund objection	0.20	800.00	\$160.00
09/20/2023	JSP	AA	Call with K. Dine and BRG Group regarding discovery	0.50	800.00	\$400.00
09/20/2023	JSP	AA	Prepare for call regarding discovery	0.60	800.00	\$480.00
09/20/2023	KBD	AA	Call with Jason Pomerantz regarding discovery issues.	0.20	800.00	\$160.00
09/20/2023	KBD	AA	Prepare discovery requests.	0.70	800.00	\$560.00
09/20/2023	KBD	AA	Call with Jason Pomerantz and BRG team regarding discovery.	0.50	800.00	\$400.00
09/21/2023	JSP	AA	Attention to discovery issues	1.70	800.00	\$1,360.00
09/22/2023	KBD	AA	Analyze documents produced in discovery regarding diocese operations.	0.80	800.00	\$640.00
09/26/2023	JSP	AA	Analysis regarding discovery	0.70	800.00	\$560.00
09/27/2023	JSP	AA	Call with M. Babcock and K. Dine regarding discovery	0.30	800.00	\$240.00
09/27/2023	JSP	AA	Prepare for call with M. Babcock and K. Dine regarding discovery	0.80	800.00	\$640.00
09/27/2023	KBD	AA	Call w/ M. Babcock and J. Pomerantz regarding discovery.	0.30	800.00	\$240.00
09/28/2023	KBD	AA	Analyze insurer pleadings relating to discovery and mediation.	0.40	800.00	\$320.00
09/29/2023	JSP	AA	Attention to discovery issues	0.90	800.00	\$720.00
09/29/2023	KBD	AA	Prepare comments to statement regarding insurer 2004.	0.30	800.00	\$240.00
09/29/2023	KBD	AA	Analyze Diocese organizational documents.	0.70	800.00	\$560.00
				61.30		\$48,963.50

Bankruptcy Litigation

08/18/2023	BMM	BL	Meeting with team regarding responses and next steps in case and first days.	1.10	800.00	\$880.00
08/18/2023	IAWN	BL	Attend PSZJ team meeting re first day motions issues	1.00	800.00	\$800.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/18/2023	JSP	BL	Call with PSZJ team regarding responses to first day motions for party.	0.70	800.00	\$560.00
08/18/2023	KBD	BL	Call with PSZJ team to strategize regarding first day and other motions.	1.10	800.00	\$880.00
08/18/2023	KBD	BL	Analyze motion regarding Deposit and Loan Fund.	0.30	800.00	\$240.00
08/22/2023	JSP	BL	Continue review/analysis in connection with Deposit & Loan Fund	1.60	800.00	\$1,280.00
08/23/2023	IAWN	BL	Analyze declarations of Rev. Kevin O'Brien and Mark Mashaw	0.60	800.00	\$480.00
08/24/2023	KBD	BL	Analyze motion relating to deposit and loan fund.	0.80	800.00	\$640.00
08/28/2023	EG	BL	Draft email to Karen Dine re: September 5 hearings	0.10	800.00	\$80.00
08/29/2023	EG	BL	Update docket and WIP in connection with entry of second interim orders.	0.90	800.00	\$720.00
08/29/2023	EG	BL	Draft email to PSZJ Team re: entry of second interim orders and upcoming hearing dates.	0.20	800.00	\$160.00
08/31/2023	JSP	BL	Attention to 345 motion	0.40	800.00	\$320.00
08/31/2023	KBD	BL	Call with Jason Pomerantz regarding DLF motion.	0.20	800.00	\$160.00
09/01/2023	IDS	BL	Detailed review and analysis of first day declaration and DLF/DTF motion.	1.40	800.00	\$1,120.00
09/01/2023	JSP	BL	Attention to discovery matters	0.40	800.00	\$320.00
09/01/2023	JSP	BL	Further review of 345 motion	0.30	800.00	\$240.00
09/04/2023	BMM	BL	Review motion to continue bank accounts.	0.20	800.00	\$160.00
09/04/2023	JSP	BL	Correspondence regarding bank account motion	0.20	800.00	\$160.00
09/05/2023	KBD	BL	Analyze legal issues relating to Committee standing.	0.60	800.00	\$480.00
09/12/2023	IDS	BL	Call with Walter regarding Norfolk Parish	0.40	800.00	\$320.00
09/12/2023	JSP	BL	Confer with M. Babcock regarding deposit and loan fund motion	0.20	800.00	\$160.00
09/15/2023	KBD	BL	Analyze DLF and Bank Account motions and proposed orders.	0.50	800.00	\$400.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/20/2023	EG	BL	Email Myra re: uploading orders re: DLF Motion and Insurance Motion.	0.10	800.00	\$80.00
09/20/2023	EG	BL	Convert various orders with respect to first day motions to prepare objections.	0.50	800.00	\$400.00
09/20/2023	JSP	BL	Review draft deposit and loan fund objection	0.90	800.00	\$720.00
09/20/2023	JSP	BL	Review draft response to 345 motion	0.30	800.00	\$240.00
09/20/2023	KBD	BL	Prepare reservation of rights/objections to first day motions.	1.80	800.00	\$1,440.00
09/22/2023	KBD	BL	Telephone calls with I. Scharf regarding strategy relating to motions.	0.20	800.00	\$160.00
09/22/2023	KBD	BL	Call with Bond Schoeneck, I. Scharf and J. Pomerantz regarding pending motions.	1.20	800.00	\$960.00
09/22/2023	KBD	BL	Revisions to objection/reservation to DLF/345 Motions.	0.40	800.00	\$320.00
09/26/2023	EG	BL	Finalize for filing and service the Committee's response to the Debtor's first and second day motions: Docket 16 (deposit and loan fund); Docket 44 (mediation); Docket 75 (bar date); Docket 17 (insurance policies); Docket 18 (automatic stay).	6.50	800.00	\$5,200.00
09/26/2023	KBD	BL	Prepare Objections to Diocese motions and related exhibits for filing.	1.80	800.00	\$1,440.00
09/26/2023	KBD	BL	Telephone calls with E. Gray coordinating objections for filing.	0.30	800.00	\$240.00
09/26/2023	KBD	BL	Telephone call with E. Gray regarding filings in Diocese of Ogdensburg and next steps.	0.40	800.00	\$320.00
09/26/2023	KLL	BL	Review limited objection to Debtors motion to authorize to continue deposit and loan fund.	0.20	545.00	\$109.00
09/26/2023	KLL	BL	Review response to Debtors motion to refer certain matters to mediation.	0.30	545.00	\$163.50
09/27/2023	EG	BL	Review docket and email Karen Dine and I. I. Scharf with third party objections to Debtor's first and second day motions: Docket 16 (deposit and loan fund); Docket 44 (mediation); Docket 75 (bar date); Docket 17 (insurance policies); Docket 18 (automatic stay).	0.30	800.00	\$240.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/28/2023	IDS	BL	Call w/K. Dine and G. Walter regarding outstanding motions.	0.30	800.00	\$240.00
09/28/2023	IDS	BL	Call w/K. Dine and G. Walter regarding outstanding motions.	0.30	800.00	\$240.00
09/28/2023	KBD	BL	Call with I. Scharf and G. Walter regarding outstanding motions.	0.30	800.00	\$240.00
09/28/2023	KBD	BL	Call with I. Scharf regarding outstanding motions.	0.10	800.00	\$80.00
09/28/2023	KBD	BL	Analyze Debtor proposed changes to orders relating to DLF, insurance and stay.	0.40	800.00	\$320.00
09/28/2023	KBD	BL	Analyze Debtor response relating to 345 Motion.	0.30	800.00	\$240.00
09/29/2023	EG	BL	Draft, edit and prepare for filing the statement of the Official Committee of Unsecured Creditors re: the Moving Insurer's 2004 Motion [Docket No. 138]	1.70	800.00	\$1,360.00
				31.80		\$25,312.50

Case Administration

08/18/2023	EG	CA	Zoom team meeting to discuss roles and responsibilities in the case	0.70	800.00	\$560.00
08/18/2023	JIS	CA	Organizational call with PSZJ team, including review of first day motions.	1.00	800.00	\$800.00
08/18/2023	KBD	CA	Analyze interim order regarding sealing documents.	0.20	800.00	\$160.00
08/21/2023	BMM	CA	Email communications with team regarding case administration.	0.70	800.00	\$560.00
08/21/2023	EG	CA	Prepare notice of appearance for PSZJ	0.30	800.00	\$240.00
08/21/2023	EG	CA	Prepare initial work in progress (WIP) list and contact list	1.50	800.00	\$1,200.00
08/21/2023	EG	CA	Compile work in progress list and contact list	1.40	800.00	\$1,120.00
08/21/2023	EG	CA	prepare WIP list, email clusters and contact lists for first meeting and case	1.80	800.00	\$1,440.00
08/21/2023	KBD	CA	Analyze correspondence among PSZJ and Bond, Schoeneck & King, PLLC regarding ongoing case issues.	0.10	800.00	\$80.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/22/2023	EG	CA	review docket to prepare work in progress list (1.50); update work in progress list based on docket review (1.50); calendar WIP list items (.50); listen to audio files of second day hearings to prepare work in progress list (.70); update work in progress list based on audio file review of second day hearings (1.0); update contact list (.30)	5.50	800.00	\$4,400.00
08/22/2023	KBD	CA	Review correspondence regarding status between PSZJ and Bond, Schoeneck & King, PLLC	0.10	800.00	\$80.00
08/22/2023	KLL	CA	Pull material for E. Gray for further review.	0.30	545.00	\$163.50
08/22/2023	KLL	CA	Review information for upcoming 341 meeting for K. Dine.	0.20	545.00	\$109.00
08/22/2023	KLL	CA	Prepare J. Stang pro hac motion.	1.10	545.00	\$599.50
08/22/2023	KLL	CA	Update critical dates memo.	0.30	545.00	\$163.50
08/23/2023	EG	CA	Finalize WIP list (2.30); finalize critical dates list (.50)	2.80	800.00	\$2,240.00
08/23/2023	KLL	CA	Update critical dates memo.	0.30	545.00	\$163.50
08/23/2023	KLL	CA	Correspond on orders for certificate of good standing for J. Stang and K. Dine pro hac vice motions.	0.40	545.00	\$218.00
08/24/2023	EG	CA	update WIP and critical dates listings	0.50	800.00	\$400.00
08/24/2023	IAWN	CA	Telephone call with team re WIP	0.80	800.00	\$640.00
08/24/2023	IAWN	CA	Review WIP list and exchange emails with Erin Gray re same	0.20	800.00	\$160.00
08/25/2023	EG	CA	Update case calendar.	0.10	800.00	\$80.00
08/25/2023	KLL	CA	Assist with information on admission to NDNY.	0.20	545.00	\$109.00
08/28/2023	EG	CA	Update work in progress list.	0.90	800.00	\$720.00
08/28/2023	EG	CA	Update case calendar.	0.10	800.00	\$80.00
08/28/2023	KBD	CA	Prepare and review correspondence w/counsel for Diocese on ongoing case matters.	0.10	800.00	\$80.00
08/28/2023	KLL	CA	Update critical dates memo.	0.30	545.00	\$163.50
08/29/2023	KBD	CA	Review orders entered in case.	0.20	800.00	\$160.00

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08/29/2023	KLL	CA	Receive and update pro hac for J. Stang with certificate of good standing.	0.20	545.00	\$109.00
08/30/2023	KBD	CA	Review correspondence with Diocese counsel.	0.10	800.00	\$80.00
09/01/2023	KLL	CA	Review current filings and update critical dates memo.	0.20	545.00	\$109.00
09/05/2023	EG	CA	Review and revise application to admit James J. Stang pro hac vice	0.30	800.00	\$240.00
09/05/2023	EG	CA	Update work in progress list.	0.30	800.00	\$240.00
09/06/2023	EG	CA	Update work-in-progress list in preparation for PSZJ team WIP call at 530 pm ET	0.50	800.00	\$400.00
09/06/2023	EG	CA	PSZJ team WIP call (K. Dine, I. Scharf, I. Nasatir J. Pomerantz, E. Gray)	1.00	800.00	\$800.00
09/06/2023	IDS	CA	Call with James I. Stang regarding staffing and workflow	0.30	800.00	\$240.00
09/06/2023	IDS	CA	Email to PSZJ team regarding tasks and workflow	0.30	800.00	\$240.00
09/06/2023	JSP	CA	Participate on call with I. Scharf, K. Dine and E. Gray regarding work in progress, including discovery, pending motions and first meeting of creditors	1.00	800.00	\$800.00
09/06/2023	KBD	CA	Strategize regarding outstanding issues and next steps with PSZJ team	1.00	800.00	\$800.00
09/07/2023	EG	CA	Update WIP.	0.40	800.00	\$320.00
09/07/2023	EG	CA	Update calendar.	0.20	800.00	\$160.00
09/08/2023	JSP	CA	Review correspondence from I. I. Scharf regarding case issues	0.30	800.00	\$240.00
09/13/2023	EG	CA	Revise work in progress list	0.40	800.00	\$320.00
09/13/2023	EG	CA	Update WIP List (including contacts, calendar and documents) in advance of 9/14 PSZJ Team meeting	1.50	800.00	\$1,200.00
09/13/2023	EG	CA	Draft amended declaration of Jim J. Stang in connection with pro hac vice application (.40); review local rules re: same (.20); draft email to Myra Kulick re same (.10); draft email to J. Stang re same (.10)	0.80	800.00	\$640.00
09/14/2023	EG	CA	Weekly Professionals WIP Call	0.80	800.00	\$640.00

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09/14/2023	EG	CA	update work in progress list for professionals call	0.50	800.00	\$400.00
09/14/2023	JSP	CA	Call with PSZJ team regarding case issues	0.80	800.00	\$640.00
09/14/2023	KBD	CA	Participate in PSZJ team meeting regarding case next steps relating to outstanding Diocese motions.	0.80	800.00	\$640.00
09/14/2023	KLL	CA	Prepare notice of appearance re adversary matter.	0.50	545.00	\$272.50
09/14/2023	KLL	CA	Discussion with professionals on case matters and first days.	0.80	545.00	\$436.00
09/15/2023	EG	CA	Weekly call with state court counsel	0.50	800.00	\$400.00
09/17/2023	KBD	CA	Revise proposed confidentiality agreement.	0.60	800.00	\$480.00
09/18/2023	KLL	CA	Review correspondence and log onto Everlaw for uploading docuemtns received.	0.30	545.00	\$163.50
09/19/2023	KLL	CA	Revise notice of appearance to adversary case.	0.30	545.00	\$163.50
09/20/2023	EG	CA	Update work in progress list.	0.30	800.00	\$240.00
09/20/2023	EG	CA	Follow up on Jim Stang's pro hac vice application	0.50	800.00	\$400.00
09/20/2023	KBD	CA	Prepare correspondence to counsel for the Debtor on outstanding case issues.	0.30	800.00	\$240.00
09/20/2023	KBD	CA	Revisions to draft confidentiality agreement.	0.20	800.00	\$160.00
09/21/2023	EG	CA	Update work in progress list for weekly team call.	1.50	800.00	\$1,200.00
09/21/2023	EG	CA	Weekly work in progress call with Karen Dine and I. Scharf.	0.60	800.00	\$480.00
09/21/2023	KBD	CA	Participate in PSZJ call regarding discovery and next steps.	0.60	800.00	\$480.00
09/21/2023	KLL	CA	Finalize ECF submission for J. Stang per pro hac procedures.	0.20	545.00	\$109.00
09/22/2023	IDS	CA	Call w/ Bond Schoeneck, K. Dine and J. Pomerantz.	1.20	800.00	\$960.00
09/22/2023	JSP	CA	Call with S. Donato, G. Walter, S. Temes, C. Sullivan, I. Scharf and K. Dine regarding various matters, including bar date, DLF/DTF, mediation	1.20	800.00	\$960.00

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09/28/2023	EG	CA	Weekly work in progress call with Karen Dine and I. I. Scharf, Jason Pomerantz and I. Nasatir.	0.50	800.00	\$400.00
09/28/2023	EG	CA	Update WIP for weekly work in progress call.	1.50	800.00	\$1,200.00
09/28/2023	IAWN	CA	Telephone call with team re WIP	0.50	800.00	\$400.00
09/28/2023	JSP	CA	Participate with PSZJ team on call regarding case status, including bar date, DLF/DTF, discovery	0.50	800.00	\$400.00
09/28/2023	KBD	CA	Call with PSZJ team regarding outstanding issues and next steps.	0.50	800.00	\$400.00
				46.90		\$36,092.00

Claims Administration and Objections

08/18/2023	KBD	CO	Analyze bar date motion.	0.40	800.00	\$320.00
08/19/2023	KBD	CO	Review notice of hearing re bar date and related correspondence	0.10	800.00	\$80.00
08/21/2023	KBD	CO	Revise draft of bar date order	1.10	800.00	\$880.00
08/22/2023	KBD	CO	Prepare comments to bar date documents	1.70	800.00	\$1,360.00
08/24/2023	KBD	CO	Prepare comments to Bar Date Order.	0.60	800.00	\$480.00
08/26/2023	KBD	CO	Analyze pleadings regarding claim objections.	0.40	800.00	\$320.00
08/27/2023	KBD	CO	Prepare comments to Bar Date documents.	0.40	800.00	\$320.00
08/28/2023	KBD	CO	Prepare comments to bar date order and related documents.	0.30	800.00	\$240.00
09/14/2023	IDS	CO	Revise Bar Date Order, Notice and Form	1.80	800.00	\$1,440.00
09/14/2023	KBD	CO	Revisions to claims bar date papers.	0.30	800.00	\$240.00
09/17/2023	KBD	CO	Revise bar date documents.	0.20	800.00	\$160.00
09/20/2023	KBD	CO	Call with I. Scharf regarding bar date matters.	0.10	800.00	\$80.00
09/20/2023	KBD	CO	Revisions to bar date documents.	0.20	800.00	\$160.00
09/20/2023	KBD	CO	Prepare objection relating to bar date.	0.70	800.00	\$560.00
09/21/2023	KBD	CO	Prepare objection to bar date.	0.50	800.00	\$400.00
09/21/2023	KBD	CO	Analyze legal issues relating to bar date.	1.70	800.00	\$1,360.00

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09/22/2023	KBD	CO	Analyze legal issues relating to bar date motion.	0.60	800.00	\$480.00
09/23/2023	KBD	CO	Prepare objection to bar date motion.	3.20	800.00	\$2,560.00
09/23/2023	KBD	CO	Revise draft schedules to bar date order.	0.50	800.00	\$400.00
09/26/2023	KLL	CO	Review limited objection to Debtors bar date motion.	0.20	545.00	\$109.00
09/27/2023	KBD	CO	Analyze pleadings filed by insurers regarding bar date.	0.80	800.00	\$640.00
09/27/2023	KBD	CO	Prepare reply to insurer bar date objections.	2.20	800.00	\$1,760.00
09/28/2023	KBD	CO	Analyze legal issues regarding bar date raised by insurers.	1.70	800.00	\$1,360.00
09/28/2023	KBD	CO	Prepare draft reply regarding bar date issues.	2.40	800.00	\$1,920.00
09/29/2023	KBD	CO	Revisions to Reply to insurers on Bar Date.	0.80	800.00	\$640.00
09/29/2023	KBD	CO	Coordinate filing and transmission of Reply.	0.40	800.00	\$320.00
09/29/2023	KBD	CO	Call with E. Gray regarding filing.	0.10	800.00	\$80.00
				23.40		\$18,669.00

General Creditors' Committee

08/18/2023	KBD	GC	Prepare and analyze correspondence among PSZJ, SCC and Committee regarding ongoing case issues.	0.30	800.00	\$240.00
08/22/2023	KBD	GC	Call with B. Michael regarding SCC issue	0.10	800.00	\$80.00
08/22/2023	KBD	GC	Revise propose agenda for Committee call	0.30	800.00	\$240.00
08/22/2023	KBD	GC	Call with J. Stang regarding Committee meeting	0.10	800.00	\$80.00
08/23/2023	KBD	GC	Prepare for Committee meeting.	0.70	800.00	\$560.00
08/23/2023	KBD	GC	Draft committee by-laws.	0.30	800.00	\$240.00
08/23/2023	KBD	GC	Prepare correspondence for Committee on ongoing case issues.	0.10	800.00	\$80.00
08/24/2023	KBD	GC	Attention to preparation of NDA for Committee.	0.20	800.00	\$160.00
08/24/2023	KBD	GC	Participate in meeting of Committee and SCC regarding ongoing case issues.	1.70	800.00	\$1,360.00

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08/24/2023	KBD	GC	Prepare minutes of Committee meeting.	0.20	800.00	\$160.00
08/28/2023	EG	GC	Draft email to Kari Kozak re: committee communications	0.10	800.00	\$80.00
08/28/2023	EG	GC	Draft email to Chuck Curts re: email clusters for committee communications	0.10	800.00	\$80.00
08/28/2023	IAWN	GC	Review Erin Gray introduction to Committee	0.10	800.00	\$80.00
08/28/2023	KBD	GC	Coordinate matters for next meeting of Committee with E. Gray (partial).	0.20	800.00	\$160.00
08/29/2023	IAWN	GC	Review K. Dine summary to committee of status	0.10	800.00	\$80.00
08/29/2023	KBD	GC	Draft correspondence to Committee and SCC regarding ongoing case matters.	0.10	800.00	\$80.00
08/29/2023	KBD	GC	Coordinate matters for next meeting of Committee with E. Gray (partial).	0.20	800.00	\$160.00
09/06/2023	IDS	GC	Email to Committee regarding standing meeting	0.20	800.00	\$160.00
09/06/2023	IDS	GC	Email to SCC regarding standing counsel call	0.20	800.00	\$160.00
09/07/2023	EG	GC	Compile documents to send to Committee for Monday's OCC meeting	0.30	800.00	\$240.00
09/08/2023	KBD	GC	Review correspondence with Committee and SCC.	0.10	800.00	\$80.00
09/11/2023	EG	GC	Attend weekly meeting of the Official Committee of Unsecured Creditors	1.50	800.00	\$1,200.00
09/11/2023	IDS	GC	Prepare for committee meeting	0.60	800.00	\$480.00
09/11/2023	IDS	GC	Attend committee meeting	1.50	800.00	\$1,200.00
09/11/2023	KBD	GC	Prepare for meeting of Committee and SCC regarding ongoing case issues.	0.40	800.00	\$320.00
09/11/2023	KBD	GC	Participate in meeting of Committee and SCC regarding ongoing case issues.	1.50	800.00	\$1,200.00
09/14/2023	IDS	GC	Committee professionals' meeting regarding case	0.80	800.00	\$640.00
09/15/2023	IDS	GC	Draft agenda for Committee meeting	0.60	800.00	\$480.00
09/15/2023	IDS	GC	Review WIP list	0.40	800.00	\$320.00
09/18/2023	EG	GC	Attend weekly committee call	1.40	800.00	\$1,120.00

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09/20/2023	EG	GC	Edit minutes of 9/18/23 committee meeting.	0.50	800.00	\$400.00
09/20/2023	KBD	GC	Review minutes of committee meeting.	0.10	800.00	\$80.00
09/22/2023	KBD	GC	Call with SCC regarding ongoing case issues.	0.70	800.00	\$560.00
09/29/2023	IDS	GC	Participate in call w/SCC and PSZJ on ongoing matters.	0.70	800.00	\$560.00
09/29/2023	KBD	GC	Participate in call with SCC and PSZJ on ongoing matters.	0.70	800.00	\$560.00
				17.10		\$13,680.00

Insurance Coverage

08/18/2023	KBD	IC	Call with counsel for Arrowood and J. Bair regarding 2004 motion.	0.20	800.00	\$160.00
08/18/2023	KBD	IC	Attention to notice of adjournment of hearing and related correspondence.	0.20	800.00	\$160.00
08/23/2023	IAWN	IC	Review coverage chart, policies and coverage letters produced by Diocese of Ogdensburg	3.40	800.00	\$2,720.00
08/23/2023	IAWN	IC	Review first day motion for insurance	0.80	800.00	\$640.00
08/23/2023	IAWN	IC	Review first day motion re structure and PSIP	0.80	800.00	\$640.00
08/24/2023	IAWN	IC	Review file room re policies and inventory same	1.50	800.00	\$1,200.00
08/25/2023	EG	IC	Review documents in Everlaw to compile insurance and PSIP documents for I. Nasatir's review in connection with the Debtor's Insurance Motion and Mediation Motion in insurance adversary	0.50	800.00	\$400.00
08/25/2023	IAWN	IC	Review Everlaw documents and motions re PSIP	2.50	800.00	\$2,000.00
08/26/2023	KBD	IC	Review derivative standing motion for filing.	0.30	800.00	\$240.00
09/01/2023	IAWN	IC	Review Century 2004 in Oakland re statics in Diocese of Ogdensburg	0.30	800.00	\$240.00
09/01/2023	IDS	IC	Review first day declaration and insurance motion	1.80	800.00	\$1,440.00
09/11/2023	IAWN	IC	Review insurance motion and declarations in support	0.90	800.00	\$720.00
09/11/2023	IAWN	IC	Review Everlaw insurance documents	0.20	800.00	\$160.00

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09/11/2023	IAWN	IC	Analyze and draft lengthy recommendation re insurance motion to Diocese of Ogdensburg team	1.20	800.00	\$960.00
09/14/2023	EG	IC	Research re: insurance adversary and draft email re: same	0.50	800.00	\$400.00
09/20/2023	IAWN	IC	Review insurance motion order and send revised language to I. Scharf and E. Gray	0.80	800.00	\$640.00
09/27/2023	KBD	IC	Analyze pleadings filed by insurers regarding discovery.	0.30	800.00	\$240.00
09/28/2023	EG	IC	Draft Motion to Intervene in insurance adversary.	0.50	800.00	\$400.00
				16.70		\$13,360.00

Meetings of and Communications with Creditors

08/22/2023	JSP	MC	Correspondence regarding meeting of creditors	0.10	800.00	\$80.00
08/23/2023	KBD	MC	Participate in telephonic 341 meeting.	0.10	800.00	\$80.00
09/07/2023	EG	MC	Draft email to OUST re: 341(a).	0.10	800.00	\$80.00
09/11/2023	IDS	MC	Prepare for 341 meeting	2.80	800.00	\$2,240.00
09/11/2023	IDS	MC	Attend 341 meeting	3.50	800.00	\$2,800.00
				6.60		\$5,280.00

Mediation

08/18/2023	KBD	ME	Call with PSZJ team regarding mediation issues.	0.20	800.00	\$160.00
08/21/2023	JIS	ME	Call to B. Michael regarding mediator issues.	0.10	800.00	\$80.00
08/21/2023	JIS	ME	Call to mediator candidate regarding availability for case.	0.30	800.00	\$240.00
09/26/2023	KBD	ME	Analyze response to mediation motion.	0.20	800.00	\$160.00
				0.80		\$640.00

PSZJ Retention

08/25/2023	KLL	RP	Prepare PSZJ retention application.	1.40	545.00	\$763.00
09/05/2023	EG	RP	Review and revise application to employ PSZJ.	0.70	800.00	\$560.00

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09/05/2023	IDS	RP	Review and respond to email from Gray regarding PSZJ retention application	0.40	800.00	\$320.00
09/05/2023	KBD	RP	Analyze issues relating to PSZJ employment application.	0.10	800.00	\$80.00
09/05/2023	KBD	RP	Telephone call with E. Gray regarding PSZJ employment application.	0.10	800.00	\$80.00
09/06/2023	EG	RP	Draft email to J. Stang and I. Scharf with follow up questions regarding application to employ PSZJ	0.30	800.00	\$240.00
09/07/2023	EG	RP	Revise application to employ PSZJ	0.80	800.00	\$640.00
09/13/2023	EG	RP	Compile parties for conflicts checks for retention of professionals	1.80	800.00	\$1,440.00
09/14/2023	EG	RP	Revise retention application for PSZJ	1.00	800.00	\$800.00
09/14/2023	IDS	RP	Review and revise conflicts list	1.10	800.00	\$880.00
09/14/2023	IDS	RP	Review and revise PSZJ retention application	0.90	800.00	\$720.00
09/15/2023	IDS	RP	Finalize PSZJ fee application	1.50	800.00	\$1,200.00
09/19/2023	EG	RP	Finalize and file PSZJ's employment application.	0.50	800.00	\$400.00
				<u>10.60</u>		<u>\$8,123.00</u>

Other Professional Retention

08/21/2023	KLL	RPO	Review and prepare summary re employment applications Diocese retained.	1.30	545.00	\$708.50
09/13/2023	EG	RPO	draft email to K. LaBrada re: application to retain BRG	0.10	800.00	\$80.00
09/19/2023	KLL	RPO	Prepare BRG retention application.	1.80	545.00	\$981.00
09/20/2023	EG	RPO	Draft email to Timothy Burns and Jesse Bair re: employment.	0.10	800.00	\$80.00
09/20/2023	EG	RPO	Draft email to Jesse Bair re: retention application	0.10	800.00	\$80.00
09/21/2023	EG	RPO	Edit application to retain BRG.	1.00	800.00	\$800.00
				<u>4.40</u>		<u>\$2,729.50</u>

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Stay Litigation						
08/19/2023	KBD	SL	Research and analyze legal issues relating to motion for stay	0.60	800.00	\$480.00
08/19/2023	KBD	SL	Prepare objection to motion regarding stay	0.80	800.00	\$640.00
08/21/2023	KBD	SL	Research and analyze legal issues regarding the automatic stay	2.20	800.00	\$1,760.00
08/21/2023	KBD	SL	Draft objection to Debtor motion regarding the automatic stay	1.40	800.00	\$1,120.00
08/22/2023	BMM	SL	Communication with debtor's counsel regarding plaintiff discovery issue (w/ K. Dine in part).	0.30	800.00	\$240.00
08/23/2023	KBD	SL	Analyze issues relating to motion for stay.	0.60	800.00	\$480.00
08/24/2023	KBD	SL	Analyze issues relating to Diocese stay motion.	0.60	800.00	\$480.00
09/01/2023	BMM	SL	Review stay motion	0.40	800.00	\$320.00
09/13/2023	EG	SL	Review and comment on opposition to the Debtor's motion for "confirmation" of automatic stay	0.40	800.00	\$320.00
09/13/2023	IDS	SL	Begin review and revisions of objection to stay motion	0.80	800.00	\$640.00
09/13/2023	KBD	SL	Prepare objection to motion relating to confirmation of the stay.	1.80	800.00	\$1,440.00
09/15/2023	IDS	SL	Continue revisions to stay motion	1.10	800.00	\$880.00
09/22/2023	KBD	SL	Revisions to objection to stay motion and order.	0.30	800.00	\$240.00
				11.30		\$9,040.00

TOTAL SERVICES FOR THIS MATTER:

\$181,889.50

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Invoice 135073
September 30, 2023

Expenses

08/21/2023	LN	18493.00002 Lexis Charges for 08-21-23	21.91
08/22/2023	RE2	SCAN/COPY (17 @0.10 PER PG)	1.70
08/31/2023	OS	EVERLAW, INC.-91980. - Litigation Support Vendors	250.00
09/27/2023	DC	Mobile Parcel Carrier, Inv. 243700	15.00
09/27/2023	RE2	SCAN/COPY (32 @0.10 PER PG)	3.20
09/27/2023	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
09/27/2023	RE2	SCAN/COPY (196 @0.10 PER PG)	19.60
09/27/2023	RE2	SCAN/COPY (32 @0.10 PER PG)	3.20
09/28/2023	RE	(1432 @0.10 PER PG)	143.20
09/29/2023	FE	18493.00002 FedEx Charges for 09-29-23	26.81
09/29/2023	RE	(40 @0.10 PER PG)	4.00
09/29/2023	RE	(43 @0.10 PER PG)	4.30
09/29/2023	RE	(144 @0.10 PER PG)	14.40
09/29/2023	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
09/29/2023	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
09/29/2023	RE2	SCAN/COPY (19 @0.10 PER PG)	1.90
09/29/2023	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
09/29/2023	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
09/29/2023	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
09/30/2023	OS	Litigation Support Vendors. Everlaw, Inv. 93088	250.00
09/30/2023	PAC	Pacer - Court Research	41.60

Total Expenses for this Matter

\$808.82

EXHIBIT C

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK**

In re:

The Roman Catholic Diocese of
Ogdensburg, New York,

Debtor.

Chapter 11

Case No. 23-60507 (PGR)

**NOTICE OF FILING OF SECOND MONTHLY FEE STATEMENT OF
PACHULSKI STANG ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE ROMAN CATHOLIC
DIOCESE OF OGDENSBURG, NEW YORK FOR THE PERIOD
OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

PLEASE TAKE NOTICE that in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Members of Official Committees* [Docket No. 250], Pachulski Stang Ziehl & Jones LLP has filed its Second Monthly Fee Statement for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Roman Catholic Diocese of Ogdensburg, New York for the Period October 1, 2023 Through October 31, 2023, a copy of which is attached hereto and is hereby served upon you.

Dated: New York, New York
November 20, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Ilan D. Scharf

James I. Stang, Esq. (admitted *pro hac vice*)

Ilan D. Scharf, Esq.

Karen B. Dine, Esq.

780 Third Avenue, 34th Floor

New York, NY 10017-2024

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: jstang@pszjlaw.com

Email: ischarf@pszjlaw.com

Email: kdine@pszjlaw.com

*Counsel for the Official Committee of Unsecured
Creditors of The Roman Catholic Diocese of
Ogdensburg, New York*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK**

In re:

The Roman Catholic Diocese of
Ogdensburg, New York,

Debtor.

Chapter 11

Case No. 23-60507 (PGR)

**SECOND MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES
LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE ROMAN CATHOLIC DIOCESE OF OGDENSBURG, NEW
YORK FOR THE PERIOD OCTOBER 1, 2023 THROUGH OCTOBER 31, 2023**

Name of Applicant	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	August 17, 2023 ¹
Period for which compensation and Reimbursement is sought:	10/1/23-10/30/23
Amount of compensation sought as well as actual, reasonable and necessary:	\$78,104.50
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$1,939.06

This is a monthly fee statement. It is the second monthly fee statement by Pachulski Stang Ziehl & Jones LLP.²

¹ The order approving the employment of PSZJ was entered by the Court on October 16, 2023 [Docket No. 193].

² Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Members of Official Committees* [Docket No. 250], attached as Exhibit A is the following: (i) a list of the individuals and their respective titles who provided services during the statement period, (ii) their respective billing rates, (iii) the aggregate hours spent by each individual, (iv) a reasonably detailed breakdown of the disbursements incurred, and (v) contemporaneously maintained time entries for each individual in increments of tenths (1/10) of an hour.

Dated: New York, New York
November 20, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Ilan D. Scharf

James I. Stang, Esq. (admitted *pro hac vice*)

Ilan D. Scharf, Esq.

Karen B. Dine, Esq.

780 Third Avenue, 34th Floor

New York, NY 10017-2024

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: jstang@pszjlaw.com

Email: ischarf@pszjlaw.com

Email: kdine@pszjlaw.com

*Counsel for the Official Committee of Unsecured
Creditors of The Roman Catholic Diocese of
Ogdensburg, New York*

EXHIBIT A



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Diocese of Ogdensburg O.C.C.
IDS

October 31, 2023
Invoice 135075
Client 18493.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/31/2023

FEES	\$78,104.50
EXPENSES	\$1,939.06
TOTAL CURRENT CHARGES	\$80,043.56
BALANCE FORWARD	\$182,698.32
TOTAL BALANCE DUE	\$262,741.88

Pachulski Stang Ziehl & Jones LLP
Diocese of Ogdensburg O.C.C.
Client 18493.00002

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
IAWN	Nasatir, Iain A.W.	Partner	800.00	1.10	\$880.00
IDS	Scharf, Ilan D.	Partner	800.00	30.30	\$24,240.00
IDS	Scharf, Ilan D.	Partner	0.00	9.90	\$0.00
JIS	Stang, James I.	Partner	800.00	1.50	\$1,200.00
JSP	Pomerantz, Jason S.	Partner	800.00	21.90	\$17,520.00
EG	Gray, Erin	Counsel	800.00	14.40	\$11,520.00
KBD	Dine, Karen B.	Counsel	800.00	27.00	\$21,600.00
KLL	LaBrada, Kerri L.	Paralegal	545.00	2.10	\$1,144.50
			<hr/> 108.20		<hr/> \$78,104.50

Pachulski Stang Ziehl & Jones LLP
Diocese of Ogdensburg O.C.C.
Client 18493.00002

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	32.90	\$26,320.00
BL	Bankruptcy Litigation	6.10	\$4,829.00
CA	Case Administration	14.30	\$10,955.50
CO	Claims Administration and Objections	11.90	\$9,520.00
GC	General Creditors' Committee	7.30	\$5,840.00
HE	Hearings	16.10	\$12,880.00
IC	Insurance Coverage	2.60	\$2,080.00
ME	Mediation	2.70	\$2,160.00
RP	PSZJ Retention	0.50	\$400.00
RPO	Other Professional Retention	2.80	\$2,240.00
SL	Stay Litigation	1.10	\$880.00
TR	Travel	9.90	\$0.00
		<hr/> 108.20	<hr/> \$78,104.50

Pachulski Stang Ziehl & Jones LLP
Diocese of Ogdensburg O.C.C.
Client 18493.00002

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Auto Travel Expense	\$344.77
Lexis/Nexis- Legal Research	\$10.69
Litigation Support Vendors	\$250.00
Reproduction Expense - @0.20 per page	\$24.30
Reproduction Expense - @0.10 per page	\$2.70
Transcript	\$1,306.60
	<hr/>
	\$1,939.06

Pachulski Stang Ziehl & Jones LLP
Diocese of Ogdensburg O.C.C.
Client 18493.00002

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October 31, 2023

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis and Recovery						
10/03/2023	JSP	AA	Correspondence to G. Walter, S. Donato regarding DLF/DTF documents/information requested	0.10	800.00	\$80.00
10/04/2023	JSP	AA	Confer with I. Scharf and K. Dine regarding Debtor's failure to respond to request for DLT/DTF information	0.30	800.00	\$240.00
10/04/2023	JSP	AA	Correspondence to S. Donato, G. Walter and C. Sullivan regarding Debtor's failure to respond to request for DLT/DTF information	0.50	800.00	\$400.00
10/04/2023	KBD	AA	Telephone call with J. Pomerantz regarding discovery issues.	0.10	800.00	\$80.00
10/04/2023	KBD	AA	Draft email regarding discovery.	0.20	800.00	\$160.00
10/05/2023	JSP	AA	Call with K. Dine, S. Donato, C. Sullivan, S. Temes and others regarding NDA and DLF/DTF	0.40	800.00	\$320.00
10/05/2023	KBD	AA	Prepare comments to confidentiality agreement.	0.50	800.00	\$400.00
10/05/2023	KBD	AA	Call with J. Pomerantz regarding discovery issues.	0.10	800.00	\$80.00
10/05/2023	KBD	AA	Prepare for call with Bond, Schoeneck & King, PLLC regarding discovery.	0.20	800.00	\$160.00
10/05/2023	KBD	AA	Call with J. Pomerantz, S. Donato, G. Walter, C. Sullivan and S. Temes regarding discovery and confidentiality agreement.	0.40	800.00	\$320.00
10/05/2023	KBD	AA	Correspondence with Bond, Schoeneck & King, PLLC regarding confidentiality agreement.	0.10	800.00	\$80.00
10/08/2023	JSP	AA	Review correspondence from K. Dine and M. Babcock regarding discovery	0.80	800.00	\$640.00
10/09/2023	IDS	AA	Review schedules, other information regarding data requests.	1.80	800.00	\$1,440.00
10/09/2023	JSP	AA	Review correspondence regarding DLF/DTF	0.60	800.00	\$480.00
10/10/2023	JSP	AA	Attention to discovery issues	1.20	800.00	\$960.00
10/10/2023	KBD	AA	Analyze proposed changes to Confidentiality Agreement.	0.20	800.00	\$160.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Ogdensburg O.C.C.
Client 18493.00002

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October 31, 2023

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2023	KBD	AA	Draft correspondence to Bond, Schoeneck & King, PLLC regarding Confidentiality Agreement.	0.10	800.00	\$80.00
10/11/2023	JSP	AA	Review correspondence in connection with discovery	0.70	800.00	\$560.00
10/12/2023	JSP	AA	Prepare for call regarding DLF/DTF discovery	0.70	800.00	\$560.00
10/12/2023	KBD	AA	Analyze discovery issues.	0.30	800.00	\$240.00
10/12/2023	KBD	AA	Work on discovery requests.	0.60	800.00	\$480.00
10/13/2023	IDS	AA	Call with Diocese regarding DLF/DTF discovery.	0.60	800.00	\$480.00
10/13/2023	JSP	AA	Prepare for and participate on call regarding DLF and DTF discovery	0.50	800.00	\$400.00
10/13/2023	KBD	AA	Call with C. Sullivan, G. Walter, S. Temes, I. Scharf and J. Pomerantz regarding outstanding discovery matters.	0.40	800.00	\$320.00
10/13/2023	KBD	AA	Analyze issues relating to discovery.	0.50	800.00	\$400.00
10/15/2023	JSP	AA	Review correspondence regarding discovery (M. Babcock and others)	0.60	800.00	\$480.00
10/16/2023	JSP	AA	Prepare for call regarding DLF, DTF and other discovery	0.90	800.00	\$720.00
10/16/2023	KBD	AA	Call with S. Temes regarding NDA.	0.10	800.00	\$80.00
10/16/2023	KBD	AA	Review proposed changes to NDA and related correspondence.	0.40	800.00	\$320.00
10/17/2023	JSP	AA	Correspondence regarding discovery	0.70	800.00	\$560.00
10/18/2023	JSP	AA	Call with M. Babcock and K. Dine regarding discovery	0.70	800.00	\$560.00
10/18/2023	JSP	AA	Prepare for call with M. Babcock and K. Dine regarding discovery	0.40	800.00	\$320.00
10/18/2023	KBD	AA	Analyze documents produced in discovery regarding Diocese operations.	1.20	800.00	\$960.00
10/18/2023	KBD	AA	Call with I. Scharf regarding discovery matters.	0.10	800.00	\$80.00
10/18/2023	KBD	AA	Call with J. Pomerantz and M. Babcock regarding discovery.	0.70	800.00	\$560.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Ogdensburg O.C.C.
Client 18493.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2023	KBD	AA	Analyze proposed document requests from BRG.	0.30	800.00	\$240.00
10/19/2023	IDS	AA	Call with K. Dine and J. Pomerantz regarding discovery.	0.30	800.00	\$240.00
10/19/2023	IDS	AA	Review revisions to NDA.	0.50	800.00	\$400.00
10/19/2023	JSP	AA	Call with K. Dine and I. Scharf regarding discovery	0.30	800.00	\$240.00
10/19/2023	KBD	AA	Call with J. Pomerantz and I. Scharf regarding discovery issues.	0.30	800.00	\$240.00
10/19/2023	KBD	AA	Draft discovery requests.	0.30	800.00	\$240.00
10/20/2023	JSP	AA	Attention to discovery issues	1.60	800.00	\$1,280.00
10/20/2023	KBD	AA	Draft document requests.	1.20	800.00	\$960.00
10/23/2023	JSP	AA	Attention to discovery matters	1.90	800.00	\$1,520.00
10/23/2023	KBD	AA	Work on discovery requests.	0.20	800.00	\$160.00
10/24/2023	JIS	AA	Call with I. Scharf regarding status.	0.30	800.00	\$240.00
10/24/2023	JSP	AA	Review correspondence from M. Babcock regarding discovery	1.80	800.00	\$1,440.00
10/26/2023	IDS	AA	Final review and execution of NDA	0.50	800.00	\$400.00
10/26/2023	JSP	AA	Analysis regarding discovery issues, including review of correspondence/documents in connectxion with same	1.40	800.00	\$1,120.00
10/26/2023	KBD	AA	Call with I. Scharf regarding discovery.	0.10	800.00	\$80.00
10/26/2023	KBD	AA	Correspondence with Burns Bair LLP regarding discovery issues.	0.10	800.00	\$80.00
10/26/2023	KBD	AA	Coordinate execution of NDA.	0.20	800.00	\$160.00
10/27/2023	JSP	AA	Attention to issues regarding DLF and DTF	0.80	800.00	\$640.00
10/30/2023	JSP	AA	Attention to discovery issues	2.30	800.00	\$1,840.00
10/31/2023	JSP	AA	Correspondence regarding discovery issues, including DLF and DTF	0.80	800.00	\$640.00
				32.90		\$26,320.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Ogdensburg O.C.C.
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bankruptcy Litigation						
10/02/2023	KBD	BL	Analyze pleadings filed in response to motions for hearing.	0.40	800.00	\$320.00
10/03/2023	KBD	BL	Review revised forms of orders.	0.20	800.00	\$160.00
10/05/2023	JIS	BL	Call I. I. Scharf regarding issues related to wages motion.	1.00	800.00	\$800.00
10/10/2023	KBD	BL	Review filed orders.	0.30	800.00	\$240.00
10/11/2023	IDS	BL	Review C Sullivan letter regarding request for additional time.	0.20	800.00	\$160.00
10/16/2023	JSP	BL	Correspondence regarding bar date order and NDA	0.40	800.00	\$320.00
10/17/2023	IDS	BL	Call with K Dine regarding letter to Chambers,	0.20	800.00	\$160.00
10/17/2023	IDS	BL	Review Diocese submission of mediation order and bar date order with insurer and committee comments.	1.10	800.00	\$880.00
10/17/2023	IDS	BL	Revise letter regarding mediation order and bar date order.	0.50	800.00	\$400.00
10/17/2023	IDS	BL	Review LMI letter regarding bar date order and mediation order.	1.00	800.00	\$800.00
10/17/2023	KBD	BL	Call w/I. Scharf regarding letter to chambers.	0.20	800.00	\$160.00
10/20/2023	KBD	BL	Review submission on cash management order.	0.10	800.00	\$80.00
10/20/2023	KBD	BL	Review orders as entered.	0.10	800.00	\$80.00
10/25/2023	KLL	BL	Review 10-3 transcript from transcriber.	0.20	545.00	\$109.00
10/26/2023	KBD	BL	Analyze pleadings filed in case.	0.20	800.00	\$160.00
				6.10		\$4,829.00
Case Administration						
10/03/2023	KLL	CA	Correspond with J&J transcribers to transcribe 9/11 341(a) meeting.	0.40	545.00	\$218.00
10/05/2023	EG	CA	Update Work in Progress List and Calendar	1.10	800.00	\$880.00
10/05/2023	EG	CA	Weekly team work in progress call.	0.70	800.00	\$560.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Ogdensburg O.C.C.
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/05/2023	EG	CA	Draft email to K. LaBrada re: ordering transcripts	0.10	800.00	\$80.00
10/05/2023	IAWN	CA	Telephone call with team re WIP.	0.80	800.00	\$640.00
10/05/2023	JSP	CA	Prepare for (.4) and participate (.5) on call regarding case status	0.90	800.00	\$720.00
10/05/2023	KBD	CA	Call with PSZJ team regarding action items and next steps.	0.80	800.00	\$640.00
10/10/2023	KLL	CA	Prepare for filing transcript request re 10/3/23 hearing.	0.40	545.00	\$218.00
10/11/2023	EG	CA	Update weekly work in progress list and calendar.	1.00	800.00	\$800.00
10/11/2023	KLL	CA	Correspond with court transcriber on filing of transcript request form and prepare revised form for filing.	0.40	545.00	\$218.00
10/12/2023	EG	CA	Update weekly work in progress list and calendar.	1.00	800.00	\$800.00
10/13/2023	KLL	CA	Update critical dates memo.	0.20	545.00	\$109.00
10/17/2023	EG	CA	Review new docket and docket items, calendar and update work in progress list.	1.00	800.00	\$800.00
10/17/2023	IDS	CA	Call with BSK team regarding pending matters.	0.40	800.00	\$320.00
10/17/2023	KBD	CA	Call with Debtor's counsel and I. Scharf regarding outstanding case matters.	0.40	800.00	\$320.00
10/17/2023	KLL	CA	Review correspondence with transcriber re 341a meeting transcript and circulate to PSZJ team.	0.30	545.00	\$163.50
10/18/2023	EG	CA	Update and distribute WIP list.	0.50	800.00	\$400.00
10/23/2023	EG	CA	Update WIP List.	0.50	800.00	\$400.00
10/24/2023	KLL	CA	Review updates to critical dates memo.	0.20	545.00	\$109.00
10/25/2023	EG	CA	Update WIP list and calendar for weekly team call.	0.70	800.00	\$560.00
10/25/2023	JSP	CA	Prepare for call regarding case status (including review of correspondence in connection with same)	0.60	800.00	\$480.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Ogdensburg O.C.C.
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/25/2023	KBD	CA	Telephone call with BOND, SCHOENECK & KING, PLLC team and I. Scharf regarding outstanding case issues.	0.20	800.00	\$160.00
10/26/2023	EG	CA	Update WIP and reschedule WIP Call.	0.40	800.00	\$320.00
10/31/2023	EG	CA	Update WIP and critical dates (.50); draft email to PSZJ re: same (.20); organize NDA signature pages and draft email to Karen Dine re: same (.40); draft email to Stretto re: claims page (.10); draft email to B. Michaels re: parishes, schools and law firms for claims database (.10).	1.30	800.00	\$1,040.00
				<u>14.30</u>		<u>\$10,955.50</u>

Claims Administration and Objections

10/08/2023	KBD	CO	Prepare comments to Bar Date Order.	0.70	800.00	\$560.00
10/09/2023	IDS	CO	Review revised bar date order.	0.80	800.00	\$640.00
10/09/2023	KBD	CO	Analyze proposed bar date order revisions.	0.20	800.00	\$160.00
10/10/2023	IDS	CO	Revise bar date order.	1.20	800.00	\$960.00
10/10/2023	KBD	CO	Analyze comments to bar date order.	0.40	800.00	\$320.00
10/11/2023	KBD	CO	Analyze comments to bar date order.	0.40	800.00	\$320.00
10/15/2023	KBD	CO	Prepare comments to bar date order.	0.70	800.00	\$560.00
10/16/2023	IDS	CO	Review Diocese revisions to bar date order and exhibits.	0.90	800.00	\$720.00
10/16/2023	KBD	CO	Review revisions to bar date order.	0.50	800.00	\$400.00
10/17/2023	KBD	CO	Analyze LMI letter regarding bar date and other orders.	0.50	800.00	\$400.00
10/17/2023	KBD	CO	Analyze proposed changes to bar date order.	0.80	800.00	\$640.00
10/17/2023	KBD	CO	Prepare comments to bar date order.	0.40	800.00	\$320.00
10/17/2023	KBD	CO	Attention to correspondence from Chambers regarding bar date.	0.20	800.00	\$160.00
10/17/2023	KBD	CO	Draft letter to Court regarding the Bar Date.	1.60	800.00	\$1,280.00
10/17/2023	KBD	CO	Revisions to letter regarding bar date for filing.	0.70	800.00	\$560.00
10/19/2023	IDS	CO	Review bar date order as entered.	1.10	800.00	\$880.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Ogdensburg O.C.C.
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October 31, 2023

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2023	KBD	CO	Analyze bar date as entered by court.	0.40	800.00	\$320.00
10/30/2023	JIS	CO	Telephone call with I. Scharf regarding bar date issues.	0.20	800.00	\$160.00
10/31/2023	EG	CO	Obtain offender list and email to Les and Brittany.	0.20	800.00	\$160.00
				11.90		\$9,520.00

General Creditors' Committee

10/02/2023	IDS	GC	Prepare agenda for committee meeting	0.70	800.00	\$560.00
10/02/2023	IDS	GC	Meeting with committee on case issues	0.60	800.00	\$480.00
10/02/2023	KBD	GC	Call with Committee, SCC and PSZJ regarding ongoing case issues.	0.60	800.00	\$480.00
10/02/2023	KBD	GC	Follow-up with I. Scharf regarding Committee meeting.	0.20	800.00	\$160.00
10/02/2023	KBD	GC	Prepare minutes of Committee meeting.	0.10	800.00	\$80.00
10/06/2023	KBD	GC	Call with PSZJ and SCC regarding ongoing case issues.	0.50	800.00	\$400.00
10/09/2023	IDS	GC	Email to committee regarding call agenda.	0.20	800.00	\$160.00
10/09/2023	IDS	GC	Call with Committee regarding case matters.	0.80	800.00	\$640.00
10/09/2023	KBD	GC	Participate in call w/the Committee and SCC on outstanding issues.	0.60	800.00	\$480.00
10/09/2023	KBD	GC	Prepare minutes of Committee meeting.	0.10	800.00	\$80.00
10/11/2023	KBD	GC	Correspondence among PSZJ and SCC on ongoing case issues.	0.10	800.00	\$80.00
10/13/2023	IDS	GC	Email to SCC in lieu of call.	0.50	800.00	\$400.00
10/17/2023	KBD	GC	Draft correspondence to SCC regarding ongoing case matters.	0.20	800.00	\$160.00
10/20/2023	IDS	GC	Email to SCC regarding case status in lieu of meeting	0.30	800.00	\$240.00
10/23/2023	IDS	GC	Call w/Committee and PSZJ on ongoing case issues.	0.80	800.00	\$640.00
10/23/2023	KBD	GC	Participate in call with Committee on ongoing case issues.	0.80	800.00	\$640.00
10/23/2023	KBD	GC	Call with I. Scharf re Committee meeting.	0.10	800.00	\$80.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Ogdensburg O.C.C.
Client 18493.00002

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Invoice 135075
October 31, 2023

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/23/2023	KBD	GC	Draft correspondence to Committee on ongoing case issues.	0.10	800.00	\$80.00
				7.30		\$5,840.00

Hearings

10/02/2023	IDS	HE	Prepare for hearing on various motions	2.20	800.00	\$1,760.00
10/02/2023	IDS	HE	Call with Karen Dine regarding hearing	0.30	800.00	\$240.00
10/03/2023	IDS	HE	Prepare for contested hearing on multiple matters.	3.50	800.00	\$2,800.00
10/03/2023	IDS	HE	Attend hearing on multiple matters.	4.00	800.00	\$3,200.00
10/03/2023	KBD	HE	Attend hearing telephonically (partial) regarding outstanding motions.	3.00	800.00	\$2,400.00
10/03/2023	KBD	HE	Call with I. Scharf regarding follow-up from hearing.	0.30	800.00	\$240.00
10/16/2023	IDS	HE	Prepare for hearing regarding insurance 2004	1.80	800.00	\$1,440.00
10/16/2023	IDS	HE	Attend hearing regarding insurance 2004.	1.00	800.00	\$800.00
				16.10		\$12,880.00

Insurance Coverage

10/04/2023	EG	IC	Draft Motion to Intervene in Insurance Adversary	1.50	800.00	\$1,200.00
10/05/2023	EG	IC	Motion to Intervene in insurance Adversary.	1.10	800.00	\$880.00
				2.60		\$2,080.00

Mediation

10/09/2023	IDS	ME	Review mediation order.	0.50	800.00	\$400.00
10/10/2023	IAWN	ME	Review mediation order and comment re same to I. Scharf.	0.30	800.00	\$240.00
10/10/2023	IDS	ME	Revise mediation order.	0.70	800.00	\$560.00
10/10/2023	KBD	ME	Prepare comments to mediation order.	0.30	800.00	\$240.00
10/11/2023	KBD	ME	Analyze comments to proposed mediation order.	0.20	800.00	\$160.00
10/16/2023	IDS	ME	Review revised mediation order.	0.40	800.00	\$320.00

Pachulski Stang Ziehl & Jones LLP
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/16/2023	KBD	ME	Review revisions to mediation order.	0.30	800.00	\$240.00
				<u>2.70</u>		<u>\$2,160.00</u>
PSZJ Retention						
10/11/2023	EG	RP	Revise and submit order approving employment of PSZJ	0.50	800.00	\$400.00
				<u>0.50</u>		<u>\$400.00</u>
Other Professional Retention						
10/01/2023	EG	RPO	Review final BRG application (.20); draft email to I. Scharf re: same	0.30	800.00	\$240.00
10/02/2023	EG	RPO	Draft email to Matthew Babcock re: final BRG application	0.10	800.00	\$80.00
10/02/2023	EG	RPO	Edit application to retain Burns Bair	1.00	800.00	\$800.00
10/09/2023	EG	RPO	Finalize and file Application to retain BRG.	0.50	800.00	\$400.00
10/10/2023	EG	RPO	Review, edit and distribute Application to retain Burns Bair.	0.50	800.00	\$400.00
10/15/2023	EG	RPO	Draft email to I. Scharf re: final approval of Burns Bair application	0.10	800.00	\$80.00
10/31/2023	EG	RPO	Prepare order approving BRG Application for lodging.	0.30	800.00	\$240.00
				<u>2.80</u>		<u>\$2,240.00</u>
Stay Litigation						
10/24/2023	IDS	SL	Review motion for stay relief regarding probate matter	0.90	800.00	\$720.00
10/24/2023	KBD	SL	Review motion for relief from stay.	0.20	800.00	\$160.00
				<u>1.10</u>		<u>\$880.00</u>
Travel						
10/02/2023	IDS	TR	Travel from New Rochelle to Syracuse for hearing.	4.00	0.00	N/C
10/03/2023	IDS	TR	Travel from Utica to Syracuse after hearing.	1.00	0.00	N/C
10/03/2023	IDS	TR	Travel from Syracuse to Utica for hearing.	0.90	0.00	N/C

Pachulski Stang Ziehl & Jones LLP
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Client 18493.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/04/2023	IDS	TR	Travel from Syracuse to NYC.	4.00	0.00	N/C
				<u>9.90</u>		<u>\$0.00</u>

TOTAL SERVICES FOR THIS MATTER:

\$78,104.50

Pachulski Stang Ziehl & Jones LLP
Diocese of Ogdensburg O.C.C.
Client 18493.00002

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Expenses

10/02/2023	AT	Elite Transportation, Inv. 1892894 IDS	189.40
10/04/2023	AT	Elite Transportation, Inv. 1892894 IDS	155.37
10/17/2023	TR	JJ Court Transcribers, Inc. Inv. 2023-02030, KLL	517.00
10/18/2023	LN	18493.00002 Lexis Charges for 10-18-23	10.69
10/20/2023	RE	(243 @0.10 PER PG)	24.30
10/20/2023	RE2	SCAN/COPY (27 @0.10 PER PG)	2.70
10/25/2023	TR	J & J COURT TRANSCRIBERS, INC.INV.2023-02087, KLL	789.60
10/31/2023	OS	EVERLAW, INC.-95699	250.00
Total Expenses for this Matter			\$1,939.06

Pachulski Stang Ziehl & Jones LLP
Diocese of Ogdensburg O.C.C.
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October 31, 2023

A/R STATEMENT

Outstanding Balance from prior invoices as of 10/31/2023

(May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
135073	09/30/2023	\$181,889.50	\$808.82	\$182,698.32
Total Amount Due on Current and Prior Invoices:				\$262,741.88

"

GZJ KDK'F "

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK**

In re:

The Roman Catholic Diocese of
Ogdensburg, New York,

Debtor.

Chapter 11

Case No. 23-60507 (PGR)

**NOTICE OF FILING OF THIRD MONTHLY FEE STATEMENT OF
PACHULSKI STANG ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE ROMAN CATHOLIC
DIOCESE OF OGDENSBURG, NEW YORK FOR THE PERIOD
NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

PLEASE TAKE NOTICE that in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Members of Official Committees* [Docket No. 250], Pachulski Stang Ziehl & Jones LLP has filed its Third Monthly Fee Statement for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Roman Catholic Diocese of Ogdensburg, New York for the Period November 1, 2023 Through November 30, 2023, a copy of which is attached hereto and is hereby served upon you.

Dated: New York, New York
December 13, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Ilan D. Scharf

James I. Stang, Esq. (admitted *pro hac vice*)

Ilan D. Scharf, Esq.

Karen B. Dine, Esq.

780 Third Avenue, 34th Floor

New York, NY 10017-2024

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: jstang@pszjlaw.com

Email: ischarf@pszjlaw.com

Email: kdine@pszjlaw.com

*Counsel for the Official Committee of Unsecured
Creditors of The Roman Catholic Diocese of
Ogdensburg, New York*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK**

In re:

The Roman Catholic Diocese of
Ogdensburg, New York,

Debtor.

Chapter 11

Case No. 23-60507 (PGR)

**THIRD MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL & JONES
LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE ROMAN CATHOLIC DIOCESE OF OGDENSBURG, NEW
YORK FOR THE PERIOD NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Name of Applicant	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	August 17, 2023 ¹
Period for which compensation and Reimbursement is sought:	11/1/23-11/30/23
Amount of compensation sought as well as actual, reasonable and necessary:	\$58,320.00
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$1,684.77

This is a monthly fee statement. It is the third monthly fee statement by Pachulski Stang Ziehl & Jones LLP.²

¹ The order approving the employment of PSZJ was entered by the Court on October 16, 2023 [Docket No. 193].

² Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Members of Official Committees* [Docket No. 250], attached as Exhibit A is the following: (i) a list of the individuals and their respective titles who provided services during the statement period, (ii) their respective billing rates, (iii) the aggregate hours spent by each individual, (iv) a reasonably detailed breakdown of the disbursements incurred, and (v) contemporaneously maintained time entries for each individual in increments of tenths (1/10) of an hour.

Dated: New York, New York
December 13, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Ilan D. Scharf

James I. Stang, Esq. (admitted *pro hac vice*)

Ilan D. Scharf, Esq.

Karen B. Dine, Esq.

780 Third Avenue, 34th Floor

New York, NY 10017-2024

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: jstang@pszjlaw.com

Email: ischarf@pszjlaw.com

Email: kdine@pszjlaw.com

*Counsel for the Official Committee of Unsecured
Creditors of The Roman Catholic Diocese of
Ogdensburg, New York*

EXHIBIT A



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Diocese of Ogdensburg O.C.C.
IDS

November 30, 2023
Invoice 135258
Client 18493.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 11/30/2023

FEES	\$58,320.00
EXPENSES	\$1,684.77
TOTAL CURRENT CHARGES	\$60,004.77
BALANCE FORWARD	\$262,741.88
TOTAL BALANCE DUE	\$322,746.65

Pachulski Stang Ziehl & Jones LLP
Diocese of Ogdensburg O.C.C.
Client 18493.00002

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November 30, 2023

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
IAWN	Nasatir, Iain A.W.	Partner	800.00	0.80	\$640.00
IDS	Scharf, Ilan D.	Partner	800.00	15.30	\$12,240.00
IDS	Scharf, Ilan D.	Partner	0.00	9.00	\$0.00
JSP	Pomerantz, Jason S.	Partner	800.00	20.70	\$16,560.00
JSP	Pomerantz, Jason S.	Partner	0.00	0.00	\$0.00
EG	Gray, Erin	Counsel	800.00	14.70	\$11,760.00
KBD	Dine, Karen B.	Counsel	800.00	21.40	\$17,120.00
KBD	Dine, Karen B.	Counsel	0.00	11.40	\$0.00
			<hr/> 93.30		<hr/> \$58,320.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Ogdensburg O.C.C.
Client 18493.00002

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	25.80	\$20,640.00
CA	Case Administration	8.60	\$6,880.00
CO	Claims Administration and Objections	9.60	\$7,680.00
CP	PSZJ Compensation	14.30	\$11,440.00
GC	General Creditors' Committee	3.00	\$2,400.00
HE	Hearings	8.80	\$7,040.00
IC	Insurance Coverage	0.80	\$640.00
ME	Mediation	1.80	\$1,440.00
RPO	Other Professional Retention	0.20	\$160.00
TR	Travel	20.40	\$0.00
		<hr/> 93.30	<hr/> \$58,320.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Ogdensburg O.C.C.
Client 18493.00002

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November 30, 2023

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare	\$507.80
Attorney Service	\$106.99
Hotel Expense	\$340.48
Lexis/Nexis- Legal Research	\$33.20
Litigation Support Vendors	\$250.00
Pacer - Court Research	\$42.00
Reproduction Expense - @0.10 per page	\$192.80
Transcript	\$211.50
	<hr/>
	\$1,684.77

Pachulski Stang Ziehl & Jones LLP
Diocese of Ogdensburg O.C.C.
Client 18493.00002

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November 30, 2023

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis and Recovery						
11/01/2023	IDS	AA	Review document requests and information.	0.50	800.00	\$400.00
11/01/2023	IDS	AA	Call with J.S. Pomerantz and K. Dine regarding information request regarding DLF/DTF	0.30	800.00	\$240.00
11/01/2023	JSP	AA	Call with M. Babcock, K. Dine and others regarding DLF and DTF issues	0.30	800.00	\$240.00
11/01/2023	JSP	AA	Correspondence regarding DLF and DTF	0.20	800.00	\$160.00
11/01/2023	JSP	AA	Review correspondence from M. Babcock and K. Dine regarding discovery	0.40	800.00	\$320.00
11/01/2023	JSP	AA	Correspondence regarding NDA	0.20	800.00	\$160.00
11/01/2023	KBD	AA	Telephone call regarding discovery with BRG, J. Pomerantz and I. Scharf.	0.30	800.00	\$240.00
11/01/2023	KBD	AA	Analyze correspondence among PSZJ and BSK regarding discovery.	0.30	800.00	\$240.00
11/02/2023	KBD	AA	Analysis of document production regarding DLF/DTF.	1.30	800.00	\$1,040.00
11/02/2023	KBD	AA	Correspondence among PSZJ and BOND, SCHOENECK & KING, PLLC regarding discovery.	0.10	800.00	\$80.00
11/03/2023	JSP	AA	Review correspondence from M. Babcock regarding DLF and DTF issues	0.60	800.00	\$480.00
11/03/2023	KBD	AA	Analyze draft order re DLF/DTF.	0.10	800.00	\$80.00
11/03/2023	KBD	AA	Analyze proposed DLF/DTF budget.	0.10	800.00	\$80.00
11/06/2023	JSP	AA	Analysis of discovery based on correspondence from M. Babcock	1.60	800.00	\$1,280.00
11/06/2023	KBD	AA	Draft document requests for Diocese and related entities.	1.20	800.00	\$960.00
11/07/2023	JSP	AA	Attention to DLF/DTF issues	0.90	800.00	\$720.00
11/08/2023	IDS	AA	Review discovery demands	1.10	800.00	\$880.00
11/08/2023	JSP	AA	Analysis of DLF/DTF proposed budget, including documents in connection with same	1.80	800.00	\$1,440.00
11/08/2023	KBD	AA	Call with Jason Pomerantz on discovery status and next steps.	0.10	800.00	\$80.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Ogdensburg O.C.C.
Client 18493.00002

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November 30, 2023

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/08/2023	KBD	AA	Correspondence with S. Temes regarding discovery.	0.10	800.00	\$80.00
11/09/2023	KBD	AA	Call with J. Pomerantz regarding discovery.	0.10	800.00	\$80.00
11/10/2023	KBD	AA	Correspondence with BRG and PSZJ regarding discovery.	0.10	800.00	\$80.00
11/10/2023	KBD	AA	Correspondence with BOND, SCHOENECK & KING, PLLC regarding discovery.	0.10	800.00	\$80.00
11/10/2023	KBD	AA	Review interim order on DLF.	0.10	800.00	\$80.00
11/10/2023	KBD	AA	Correspondence with Anderson firm regarding discovery.	0.10	800.00	\$80.00
11/14/2023	JSP	AA	Correspondence from M. Babcock and others regarding DLF/DTF	0.90	800.00	\$720.00
11/15/2023	JSP	AA	Analysis of issues concerning DLT/DTF requests/production	0.80	800.00	\$640.00
11/15/2023	JSP	AA	Review correspondence from M. Babcock regarding discovery requests	0.70	800.00	\$560.00
11/15/2023	KBD	AA	Analyze discovery issues relating to DLF/DTF.	0.40	800.00	\$320.00
11/16/2023	KBD	AA	Draft discovery requests to Debtor and related correspondence.	0.30	800.00	\$240.00
11/17/2023	JSP	AA	Attention to DLF/DTF budget/discovery	0.80	800.00	\$640.00
11/17/2023	JSP	AA	Review correspondence from M. Babcock and others at BRG regarding discovery	1.60	800.00	\$1,280.00
11/20/2023	KBD	AA	Call with BSK and I. Scharf regarding outstanding discovery issues.	0.20	800.00	\$160.00
11/21/2023	JSP	AA	Review discovery requests, including analyzing follow up, including correspondence in connection with same	2.60	800.00	\$2,080.00
11/21/2023	KBD	AA	Attention to document production regarding DLF/DTF motion.	0.40	800.00	\$320.00
11/22/2023	JSP	AA	Attention to issues regarding DLF/DTF	0.80	800.00	\$640.00
11/27/2023	JSP	AA	Attention to discovery issues	1.80	800.00	\$1,440.00
11/28/2023	JSP	AA	Correspondence regarding discovery issues	0.60	800.00	\$480.00
11/30/2023	IDS	AA	Call w/K. Dine and J. Pomerantz regarding discovery.	0.40	800.00	\$320.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Ogdensburg O.C.C.
Client 18493.00002

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November 30, 2023

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/30/2023	JSP	AA	Call regarding DLF, DTF and other related issues	0.40	800.00	\$320.00
11/30/2023	KBD	AA	Call with BRG and J. Pomerantz regarding document discovery.	0.40	800.00	\$320.00
11/30/2023	KBD	AA	Correspondence with PSZJ team regarding discovery.	0.10	800.00	\$80.00
11/30/2023	KBD	AA	Call with J. Pomerantz and I. Scharf regarding outstanding discovery issues.	0.40	800.00	\$320.00
11/30/2023	KBD	AA	Analyze materials in Everlaw relating to Debtor.	0.20	800.00	\$160.00
				25.80		\$20,640.00

Case Administration

11/01/2023	IDS	CA	Call with BSK regarding pending matters	0.30	800.00	\$240.00
11/02/2023	KBD	CA	Telephone call with J. Pomerantz regarding scheduling.	0.10	800.00	\$80.00
11/06/2023	EG	CA	Review filings and update WIP.	1.00	800.00	\$800.00
11/07/2023	KBD	CA	Telephone call BOND, SCHOENECK & KING, PLLC team regarding outstanding issues.	0.20	800.00	\$160.00
11/08/2023	IDS	CA	Call with K. Dine regarding case	0.20	800.00	\$160.00
11/09/2023	EG	CA	Update WIP	1.00	800.00	\$800.00
11/09/2023	EG	CA	Attend WIP Call.	0.50	800.00	\$400.00
11/09/2023	IDS	CA	Meeting with PSZJ team regarding case issues	0.50	800.00	\$400.00
11/09/2023	JSP	CA	Prepare for/participate on case status call	0.50	800.00	\$400.00
11/09/2023	KBD	CA	PSZJ team call regarding outstanding action items.	0.50	800.00	\$400.00
11/10/2023	KBD	CA	Telephone call with I. Scharf regarding next steps.	0.10	800.00	\$80.00
11/12/2023	EG	CA	Review filings, update WIP List and calendar items.	0.50	800.00	\$400.00
11/13/2023	EG	CA	Updated WIP	1.00	800.00	\$800.00
11/15/2023	EG	CA	Update WIP and distribute for WIP Call.	0.30	800.00	\$240.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Ogdensburg O.C.C.
Client 18493.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/15/2023	KBD	CA	Telephone call with J. Pomerantz regarding status.	0.10	800.00	\$80.00
11/22/2023	EG	CA	Update WIP and calendar dates.	0.80	800.00	\$640.00
11/28/2023	EG	CA	Update WIP.	0.50	800.00	\$400.00
11/30/2023	EG	CA	Update WIP.	0.50	800.00	\$400.00
				<u>8.60</u>		<u>\$6,880.00</u>

Claims Administration and Objections

11/03/2023	KBD	CO	Analyze motion for reconsideration.	0.20	800.00	\$160.00
11/03/2023	KBD	CO	Draft objection to motion for reconsideration.	0.80	800.00	\$640.00
11/03/2023	KBD	CO	Research legal issues regarding reconsideration.	0.30	800.00	\$240.00
11/09/2023	IDS	CO	Call with Stang regarding bar date	0.40	800.00	\$320.00
11/09/2023	IDS	CO	Review orders entered today	0.30	800.00	\$240.00
11/19/2023	EG	CO	Research and draft response to Motion to Reconsider Bar Date Order	3.10	800.00	\$2,480.00
11/19/2023	KBD	CO	Draft objection to Century motion.	0.50	800.00	\$400.00
11/19/2023	KBD	CO	Analyze hearing transcript relating to Century motion.	0.40	800.00	\$320.00
11/20/2023	KBD	CO	Revisions to objection to Century motion for reconsideration.	0.70	800.00	\$560.00
11/21/2023	KBD	CO	Analyze objection to Century motion.	0.30	800.00	\$240.00
11/21/2023	KBD	CO	Telephone call with I. Scharf regarding Century motion.	0.10	800.00	\$80.00
11/22/2023	EG	CO	Finalize and file opposition to Century's Motion to Reconsider Bar Date Order.	1.00	800.00	\$800.00
11/22/2023	KBD	CO	Revise objection to Century motion and coordinate filing.	0.70	800.00	\$560.00
11/30/2023	KBD	CO	Analyze Century reply in support of reconsideration.	0.70	800.00	\$560.00
11/30/2023	KBD	CO	Correspondence with Century regarding request relating to Bar Date Order.	0.10	800.00	\$80.00
				<u>9.60</u>		<u>\$7,680.00</u>

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
PSZJ Compensation						
11/08/2023	JSP	CP	Attention to fee application matters in anticipation of interim fee application	0.40	800.00	\$320.00
11/08/2023	KBD	CP	Working on preparation of monthly fee statements in anticipation of interim fee application	1.80	800.00	\$1,440.00
11/09/2023	EG	CP	Review interim compensation order (.40); draft email re same (.10) in anticipation of interim fee application	0.50	800.00	\$400.00
11/11/2023	KBD	CP	Work on monthly fee statement in anticipation of interim fee application	1.30	800.00	\$1,040.00
11/13/2023	EG	CP	Draft emails to professionals re: interim compensation procedures.	0.20	800.00	\$160.00
11/14/2023	JSP	CP	Work on fee application	0.70	800.00	\$560.00
11/17/2023	KBD	CP	Call with J. Pomerantz regarding monthly fee statement in anticipation of interim fee application	0.10	800.00	\$80.00
11/17/2023	KBD	CP	Analyze draft monthly fee statement in anticipation of interim fee application	0.30	800.00	\$240.00
11/18/2023	IDS	CP	Review and comment on PSZJ fee statements for in anticipation of interim fee application	1.20	800.00	\$960.00
11/18/2023	JSP	CP	Work on fee application	0.60	800.00	\$480.00
11/19/2023	KBD	CP	Revisions to fee statement in anticipation of interim fee application	0.40	800.00	\$320.00
11/20/2023	EG	CP	Finalize, review and serve PSZJ's first and second monthly fee statements in anticipation of interim fee application	2.70	800.00	\$2,160.00
11/20/2023	EG	CP	Finalize, review and serve PSZJ's first and second monthly fee statements in anticipation of interim fee application	0.50	800.00	\$400.00
11/20/2023	JSP	CP	Calls regarding fee application	0.00	800.00	N/C
11/20/2023	JSP	CP	Work on monthly fee application in anticipation of interim fee application	0.90	800.00	\$720.00
11/20/2023	KBD	CP	Call with W. Ramseyer and J. Pomerantz regarding monthly fee statements in anticipation of interim fee application	0.30	800.00	\$240.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/20/2023	KBD	CP	Call with W. Ramseyer, J. Pomerantz, and E. Gray regarding monthly fee statements in anticipation of interim fee application	0.20	800.00	\$160.00
11/20/2023	KBD	CP	Correspondence among team regarding monthly fee statement in anticipation of interim fee application	0.10	800.00	\$80.00
11/20/2023	KBD	CP	Review monthly fee statements in anticipation of interim fee application	0.40	800.00	\$320.00
11/21/2023	IDS	CP	Review and revise PSZJ fee statement in anticipation of interim fee application	1.10	800.00	\$880.00
11/22/2023	JSP	CP	Work on fee application	0.60	800.00	\$480.00
				14.30		\$11,440.00

General Creditors' Committee

11/01/2023	IDS	GC	Email update to Committee	1.20	800.00	\$960.00
11/01/2023	KBD	GC	Analyze correspondence among Committee, SCC and PSZJ regarding ongoing case issues.	0.20	800.00	\$160.00
11/03/2023	IDS	GC	Call with PSZJ, Burns Bair LLP and SCC regarding ongoing case issues.	0.50	800.00	\$400.00
11/03/2023	KBD	GC	Call with S. LeClair regarding ongoing case issues.	0.20	800.00	\$160.00
11/03/2023	KBD	GC	Call with PSZJ, Burns Bair LLP and SCC regarding ongoing case issues.	0.50	800.00	\$400.00
11/12/2023	EG	GC	Draft email to Myra and Camille Gibeau re: NDA (.10); draft email to committee counsel re: NDA (.30)	0.40	800.00	\$320.00
				3.00		\$2,400.00

Hearings

11/01/2023	KBD	HE	Telephone call with I. Scharf regarding hearing and next steps.	0.20	800.00	\$160.00
11/06/2023	IDS	HE	Prepare for hearing	2.50	800.00	\$2,000.00
11/06/2023	KBD	HE	Call with I. Scharf regarding hearing.	0.10	800.00	\$80.00
11/07/2023	IDS	HE	Attend hearing	2.00	800.00	\$1,600.00
11/07/2023	IDS	HE	Prepare for hearing	2.00	800.00	\$1,600.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2023	KBD	HE	Prepare for and participate in hearing.	2.00	800.00	\$1,600.00
				<u>8.80</u>		<u>\$7,040.00</u>

Insurance Coverage

11/08/2023	IAWN	IC	Review form of precedent re 2004 and send to I. Scharf, J. Stang and K. Dine re potential use.	0.80	800.00	\$640.00
				<u>0.80</u>		<u>\$640.00</u>

Mediation

11/03/2023	KBD	ME	Draft letter regarding mediator appointment.	0.60	800.00	\$480.00
11/03/2023	KBD	ME	Analyze Debtor letter to court regarding mediation.	0.10	800.00	\$80.00
11/07/2023	IDS	ME	Draft letter to court regarding mediators	0.40	800.00	\$320.00
11/08/2023	IDS	ME	Attention to court order regarding mediator selection	0.20	800.00	\$160.00
11/08/2023	IDS	ME	Attention to court order regarding mediator selection	0.20	800.00	\$160.00
11/08/2023	KBD	ME	Review court text order regarding mediator.	0.10	800.00	\$80.00
11/10/2023	KBD	ME	Review Diocese letter re mediator.	0.10	800.00	\$80.00
11/10/2023	KBD	ME	Review insurer letter re mediator.	0.10	800.00	\$80.00
				<u>1.80</u>		<u>\$1,440.00</u>

Other Professional Retention

11/13/2023	EG	RPO	Review and lodge order approving Burns Bair application.	0.20	800.00	\$160.00
				<u>0.20</u>		<u>\$160.00</u>

Travel

11/06/2023	IDS	TR	Travel to Syracuse in advance of hearing	4.00	800.00	N/C
11/06/2023	KBD	TR	Travel to Utica for hearing. (No Charge)	5.40	800.00	N/C
11/07/2023	IDS	TR	Travel to hearing from Syracuse (No Charge)	1.00	800.00	N/C
11/07/2023	IDS	TR	Travel to NYC from hearing (No Charge)	4.00	800.00	N/C
11/07/2023	KBD	TR	Travel to and from hearing.	6.00	800.00	N/C

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20.40

\$0.00

TOTAL SERVICES FOR THIS MATTER:

\$58,320.00

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Expenses

11/30/2020	OS	Everlaw, Inv. 98374	250.00
11/03/2023	LN	18493.00002 Lexis Charges for 11-03-23	33.20
11/06/2023	AS	Dial7 taxi cab to JFK airport, KBD	106.99
11/07/2023	AF	Delta Syracuse,NY - NYC Kennedy, Ticket NO. 0062186797195, KBD	507.80
11/07/2023	HT	Double Tree Hotel Syracuse, 1 night stay, Nov 6, KBD	340.48
11/20/2023	TR	JJ COURT, Inv. 2023-02266 ,KLL	211.50
11/22/2023	RE2	(875 @0.10 PER PG)	87.50
11/22/2023	RE2	(1053 @0.10 PER PG)	105.30
11/30/2023	PAC	Pacer - Court Research	42.00
Total Expenses for this Matter			\$1,684.77

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A/R STATEMENT

Outstanding Balance from prior invoices as of 11/30/2023			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
135073	09/30/2023	\$181,889.50	\$808.82	\$182,698.32
135075	10/31/2023	\$78,104.50	\$1,939.06	\$80,043.56
Total Amount Due on Current and Prior Invoices:				\$322,746.65